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**Introduction**

The Official Community Plan (OCP) 2011 is a compelling 20-year vision guided by four strategic directions and a roadmap of specific targets to make it happen. The OCP envisions a community structured around a vibrant network of well designed, safe and livable village and town centres, and neighbourhoods that are inclusive of all ages, cultures and incomes and that host resilient and diverse local businesses.

In 2011 our community started down the path of implementing our bold vision. At the end of 2016, we are five years into the journey, we have made some progress towards reaching our goals and it is time to see how far we have come and what’s on the horizon. Monitoring the progress of OCP implementation provides an opportunity to explore how the District of North Vancouver (the District) is making progress on addressing the key issues and meeting the targets, as well as analyzing some of the issues experienced by community members.

**Reason for the Report**

The District adopted the Official Community Plan (OCP) Bylaw 7900 in 2011 and implementation of that OCP has been ongoing since then. Monitoring and reporting on the implementation of a comprehensive OCP like ours are important steps in understanding how change is being managed in the District of North Vancouver in accordance with the long range vision set out in the plan.

On January 9, 2017, Council approved a scope for a review of OCP Implementation Review. The scope includes a range of issues that were summarized from discussions at both the regular meeting of Council on November 21, 2016 and the Council Workshop on November 29, 2016.

**Background**

The District’s Official Community Plan Bylaw 7900 was adopted by Council on June 27, 2011. The OCP was created through significant public engagement and input over a two year period with over 5,000 people involved in over 75 public engagement events. The OCP sets a long-term vision to the year 2030 that provides direction on how we will address the most important issues in the community. The OCP provides strategic direction for changes to land use in certain locations, while maintaining existing land use in other locations (Land Use Map, OCP p. 29). The OCP states that a review is to occur every five years in order to ensure the ongoing validity of the plan.

The OCP was structured around key issues facing the District and strategic directions for how to address the key issues. The key issues are useful benchmarks for measuring our progress on them.
The six key issues facing the District were identified during the public engagement process leading up to the adoption of the OCP:

1. **Challenging Demographic Profile**
2. **Lack of Housing Diversity and Affordability**
3. **Loss of Economic Vibrancy**
4. **Large Environmental Footprint**
5. **Social Issues**
6. **Aging Municipal Infrastructure and Financial Challenges**

Since 2011, some issues have been more acute while other issues have emerged such as:

- A trend of increasing housing prices across the region and throughout all aspects of the ownership and rental markets, resulting in fewer options for some households to find suitable housing,
- Morning and afternoon peak period traffic congestion, particularly felt at the pinch points on Highway 1 and near the Ironworkers Memorial Bridge, and
- Single-family home construction and renovations have caused public concern in many neighbourhoods about construction-related activities and impacts, change to housing character and loss of trees and vegetation.

During the comprehensive engagement process leading up to the adoption of the OCP, 4 strategic directions emerged to address the key issues:

1. **Plan for a more balanced and diverse population**
   - Facilitate diverse housing choices and vibrant age friendly communities with a range of facilities and services
2. **Create more complete, compact and connected communities**
   - Establish a network of connected town and village centres that support effective transit, walking and cycling and focus growth and renewal in four key centres: Lynn Valley, Lynn Creek (previously Lower Lynn), Maplewood and Lions Gate-Marine (previously Lower Capilano-Marine).
3. **Reduce our environmental footprint**
   - Conserve energy and reduce greenhouse gas emissions through compact, connected and ‘green’ communities; and encourage the protection and enhancement of our natural systems
4. **Become more economically dynamic and sustainable**
   - Encourage the protection, intensification and diversification of our employment lands and a customer-oriented and business-friendly environment
Since 2011, significant work has occurred to develop implementation plans and guidelines to provide guidance on how the strategic directions in the OCP should be carried out. Staff and Council have monitored the progress of the OCP, notably with the OCP Progress Monitoring 2011-2014 Report (2016), which was informed by the OCP Monitoring Working Group sub-committee (report available at www.dnv.org). The report established a set of indicators to assess progress towards the OCP objectives and targets.

**Methodology**

This report uses the indicators in the OCP Progress Monitoring Report (2016), which describes progress on OCP objectives and targets from 2011 to 2014. This report updates the indicators in the OCP Progress Monitoring Report to 2016 where updated information is available. Where appropriate, otherquantitative data are included in addition to the indicators in the OCP Progress Monitoring Report. This report uses 2011 as the base year, the year the OCP was approved, and reports to the end of 2016. Some data before 2011 is included to provide greater context.

This report expands on the OCP Progress Monitoring Report by providing contextual information on Metro Vancouver regional trends and North Shore sub-regional trends, and changes in the District’s single-family residential neighbourhoods. As well, the report provides a review of actions taken to date on a number the OCP’s policies. Of the OCP’s 279 policies, a selection of policies are included in this report that were derived from the scope of the OCP Implementation Review from the Regular Meeting of Council on January 9, 2017.

Key data sources used in the report and availability of the data are shown in Table 1. In the following section, Table 2 show the Census 2016 data release dates.

<table>
<thead>
<tr>
<th>Data Sources</th>
<th>New Data Type Available Since 2011</th>
<th>Data Type Not Available Since 2011 (to date)</th>
<th>Data Availability</th>
</tr>
</thead>
<tbody>
<tr>
<td>Statistics Canada (Census)</td>
<td>population, dwellings</td>
<td>income, language, housing, employment, commute</td>
<td>every 5 years</td>
</tr>
<tr>
<td>Province of BC</td>
<td>population estimates, GHG emissions, Highway 1 traffic data</td>
<td></td>
<td>every 1-5 years</td>
</tr>
<tr>
<td>Vancouver Coastal Health</td>
<td>my health my community survey</td>
<td></td>
<td>variable</td>
</tr>
<tr>
<td>TransLink</td>
<td>trip diary (mode share data)</td>
<td></td>
<td>every 5 years</td>
</tr>
<tr>
<td>Metro Vancouver</td>
<td>housing data, growth share, industrial land data and more</td>
<td></td>
<td>every 1-5 years</td>
</tr>
<tr>
<td>District of North Vancouver</td>
<td>housing unit counts, infrastructure, service delivery, parks and open space, environmental, transportation networks, business licenses and more</td>
<td></td>
<td>annually</td>
</tr>
</tbody>
</table>
Data Limitations

Given that some data are reported every five years or longer (such as the Census and Trip Diary data), several indicators have insufficient data to measure progress at this time. This report will include 2016 Census data that has been released to date; the remaining Census data is being released at intervals throughout 2017.

Table 2: Census 2016 Data Release Schedule

<table>
<thead>
<tr>
<th>Release date</th>
<th>Release topic</th>
</tr>
</thead>
<tbody>
<tr>
<td>February 8, 2017</td>
<td>Population and dwelling counts</td>
</tr>
<tr>
<td>May 3, 2017</td>
<td>Age and sex</td>
</tr>
<tr>
<td></td>
<td>Type of dwelling</td>
</tr>
<tr>
<td>May 10, 2017</td>
<td>Census of Agriculture</td>
</tr>
<tr>
<td>August 2, 2017</td>
<td>Families, households and marital status</td>
</tr>
<tr>
<td></td>
<td>Language</td>
</tr>
<tr>
<td>September 13, 2017</td>
<td>Income</td>
</tr>
<tr>
<td>October 25, 2017</td>
<td>Immigration and ethnocultural diversity</td>
</tr>
<tr>
<td></td>
<td>Housing</td>
</tr>
<tr>
<td></td>
<td>Aboriginal peoples</td>
</tr>
<tr>
<td>November 29, 2017</td>
<td>Education</td>
</tr>
<tr>
<td></td>
<td>Labour</td>
</tr>
<tr>
<td></td>
<td>Journey to work</td>
</tr>
<tr>
<td></td>
<td>Language of work</td>
</tr>
<tr>
<td></td>
<td>Mobility and migration</td>
</tr>
</tbody>
</table>

Source: Statistics Canada.

To align with the OCP targets, this report counts a residential unit as a single-family detached house, apartment (including condominium), townhouse (including rowhouse) or multiplex (including duplex, triplex, fourplex). Secondary suites, coach houses, and some institutional or care facilities are included in separate sections to capture their importance in the housing spectrum.

It should be noted that some of the residential unit data in this report differs from the OCP Progress Monitoring 2011-2014 report as a result of improved and more accurate District GIS data collection methodology. In the report, percentages are generally reported as whole numbers, so the sum may not always be 100 percent due to rounding.
Regional Context

Metro Vancouver Region
Changes outside municipal boundaries influence the District such as increasing housing and land costs, the number of available jobs, population growth, the changes to the major road network, transportation infrastructure investment and transit service levels. The District is part of an interconnected Lower Mainland economic, social, and political regional system, and is a member of Metro Vancouver. The District contributes to being part of the region and benefits from it.

To plan our regional future together, the Metro Vancouver regional growth strategy, *Metro 2040* sets goals with a horizon of 2040. Our OCP works in concert with the broader regional vision and strategy for managing growth towards a sustainable future. *Metro 2040*’s five goals are consistent with the District’s vision and policies for its future:

- Goal 1 - Create a Compact Urban Area
- Goal 2 - Support a Sustainable Economy
- Goal 3 - Protect the Environment and Respond to Climate Change Impacts
- Goal 4 - Develop Complete Communities
- Goal 5 - Support Sustainable Transportation Choices

We live in a changing and growing region. By 2040, the region expects one million new residents, 600,000 new jobs and 460,000 new cars on a road network of limited capacity.¹ To illustrate how the region is changing, population and dwellings in Metro Vancouver show a trend of growth from 2011 to 2015. The Cities of Vancouver and Surrey experienced the largest share of growth in population and dwelling units.

¹ Mayor’s Council on Regional Transportation, Regional Transportation Investment: A vision for Metro Vancouver.
The District also had a share of the region’s population and dwelling unit growth in the same time period. With changes in population and dwellings, housing availability and affordability continue to be popular topics. Along with Metro Vancouver, the District shares the regional trend of increasing rental rates, as well as a low rental apartment vacancy rate.

![Source: Metro Vancouver.](image)

To support a growing region, the *Regional Transportation Strategy* (TransLink, 2013) sets goals and investment priorities to build an integrated transportation system to meet our needs. The five goals are consistent with the District’s vision and OCP policies:

- Goal 1 - Provide sustainable transportation choices
- Goal 2 - Support a compact urban area
- Goal 3 - Foster safe, healthy, and complete communities
- Goal 4 - Enable a sustainable economy
- Goal 5 - Protect the environment

To achieve these goals, the *Regional Transportation Strategy* sets the targets of making it possible for people to take half of all trips by walking, cycling and transit and to reduce driving distances by one-third. The way to achieve this is through community and transportation system design.
North Shore Sub-Region and Squamish Corridor

The District of North Vancouver is one of three municipalities on the North Shore. There are also two First Nations\(^2\) with reserves bordering the District of North Vancouver. The North Shore municipalities and reserves share key infrastructure (such as roads and utilities) and in some cases partner in the delivery of services (such as recreation and emergency services). These jurisdictions along with the Federal Government, the Province of BC and Metro Vancouver are involved in providing funding and services to the District, such as regional road network, including Highway 1, water systems and parks. The District’s industrial waterfront forms part of Canada’s largest port\(^3\), which provides significant business opportunities and local jobs for residents.

On the North Shore, the City of North Vancouver grew slightly more than the District, and West Vancouver less than the District. From 2006 to 2016, the North Shore population grew by approximately 7% (12,392) and by approximately 9% in dwellings (6,377). In the District, we welcomed approximately 4% (3,373) more residents and have approximately 5% (1,667) more dwellings since 2006.

Within the Squamish corridor\(^4\) along the Sea to Sky Highway the population has grown since 2006, particularly in and around the District of Squamish. Squamish corridor population increased approximately 26% between 2006 and 2016 (20,478 to 25,837), and concurrently the number of dwellings increased by an estimated 24% (8,691 to 10,757).

\(^2\) Tsleil-Waututh Nation and Squamish First Nation.
\(^3\) Port lands are under federal jurisdiction and are managed by Port Metro Vancouver.
\(^4\) Includes Census Subdivisions Squamish District Municipality, Squamish-Lillooet Regional District, Lions Bay Village, Furry Creek, and Bowen Island.
Development Management Plan:
Official Community Plan Implementation Review

The following sections review the implementation progress by OCP section. Sections that are closely related are reported together.

<table>
<thead>
<tr>
<th>Report</th>
<th>OCP Section(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Change in Single-Family Residential Neighbourhoods</td>
<td>• Single-family neighbourhoods are addressed in the Urban Structure section of the OCP</td>
</tr>
<tr>
<td>Growth Management (Four Key centres)</td>
<td>• Growth Management</td>
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<tr>
<td>Housing</td>
<td>• Housing</td>
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<tr>
<td></td>
<td>• Urban Structure</td>
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<tr>
<td>Transportation</td>
<td>• Transportation</td>
</tr>
<tr>
<td>Infrastructure and Funding</td>
<td>• Infrastructure</td>
</tr>
<tr>
<td></td>
<td>• Plan Implementation</td>
</tr>
<tr>
<td>Work and Business</td>
<td>• Employment Lands</td>
</tr>
<tr>
<td></td>
<td>• Economic Development</td>
</tr>
<tr>
<td>Parks and Social Well-Being</td>
<td>• Parks and Open Space</td>
</tr>
<tr>
<td></td>
<td>• Social Well-Being</td>
</tr>
<tr>
<td>Healthy Environment</td>
<td>• Environmental Management</td>
</tr>
<tr>
<td></td>
<td>• Climate Action</td>
</tr>
</tbody>
</table>

The structure of the report includes a summary section to report the main highlights, followed by details on OCP policies related to the issues identified in the OCP Implementation scope adopted by Council on January 9, 2017 and actions taken on these policies to date, indicators and additional data.

Looking for a shorter overview of each section?

Look for the pages outlined in light blue for the section summaries.
Change in Single-Family Residential Neighbourhoods

Residential neighbourhoods and the OCP
Existing single-family neighbourhoods occupy 58% of zoned land area within the District’s Urban Containment Boundary, with 22% as parkland and 20% made up of other uses. The OCP seeks to maintain ground-oriented detached (i.e. single-family homes) and attached housing (i.e. duplexes, townhouses, etc.) as the predominant residential forms in neighbourhoods. The OCP does not anticipate significant land use change to occur in existing neighbourhoods, and sensitive residential infill opportunities may be considered for housing diversity. Although these neighbourhoods are expected to remain generally single family, change is expected to occur over time through rebuilding and renovation.

Housing Prices
Compared to the price for other housing types, single-family houses are the most expensive. From 2011 to 2016, the price increased from an average of $904,233 in 2011 to an average of $1,569,242 in 2016 for a typical detached single-family house in North Vancouver. The OCP focuses on expanding housing diversity by increasing the supply of apartments and townhouses, for example, which are more affordable options.

Source: Real Estate Board of Greater Vancouver. North Vancouver includes District and City.

Construction Activity
Older houses and rising prices mean more houses are being rebuilt or renovated in the District. Approximately 61% of houses in the District were built around 1950-1980. Since most of the District’s houses are nearing 40-70 years old, this is the reason why single-family homes are likely continue to be rebuilt or renovated as houses age and land values rise.
About 2% of houses in the District are being rebuilt or undergoing renovations per year (2011-2016 average). An average of 137 new houses are under construction in the District per year, and there are an average of 286 permits for home renovations per year (2011-2016). An average of 135 single-family demolition permits were issued per year (2011-2016).

Few new single-family lots are created through subdivision: an average of about eight net-new lots have been registered per year from 2011-2016.

Managing single-family home renewal
Some residents expressed concern about aspects of single-family home construction and renovation. In spring 2016, staff asked for public input and found the following main public concerns:

- New house size and impact,
- Loss of trees and vegetation,
- Construction related transportation issues (truck traffic, parking, road closures, and delays),
- Garbage, debris and piles,
- Noise, and
- Change in neighbourhood character.

The District takes an active approach to managing single-family home renewal. In 2016, the District started to have on-site pre-construction meetings with contractors to build awareness of neighbour-friendly construction practices. We are continuing to address construction in single-family neighbourhoods through bylaw enforcement and a new staff position to help address single-family area traffic issues. The District manages single-family construction through permits for building, street use, and environmental development permit areas.
Single-Family Neighbourhoods

**OCP:** The District’s objective for residential neighbourhoods is to provide safe, beautiful and inclusive environments for residents of all ages. The OCP seeks to maintain ground-oriented detached and attached housing as the predominant residential forms. To address housing needs, the OCP’s 2030 targets include increasing housing choices, rental, and affordable housing units (see the Housing section).

**Single-family house age**

**Description:** The date of single-family construction indicates the age of the District’s single-family housing stock. Older houses are more likely to be renovated or redeveloped over time.

**Findings:** Approximately 61% of houses in the District were constructed from 1951-1980. This means a majority of the single-family homes are currently 37 to 66 year old. Older homes are more likely to be renovated or rebuilt.

**Diagram:**

*The majority of forecasted single-family houses are anticipated to replace older single-family houses.

Source: District of North Vancouver GIS.

**Single-family house prices**

**Description:** The Real Estate Board of Greater Vancouver’s Housing Price Index (HPI) displays benchmark prices for a typical residential property in the North Vancouver housing market. Single-family (detached) housing is compared alongside townhouse and apartment property prices. The North Vancouver housing market includes the District and City municipalities.

**Findings:** From 2011 to 2016, the price increased from an average of $904,233 in 2011 to an average of $1,569,242 in 2016 for a single-family (detached) house in North Vancouver. Townhouse and apartment residential properties continue to be less expensive housing options than detached houses.
Single-family building and demolition permits

**Description:** The number of issued building permits for single-family properties per year shows the activity of construction for single-family properties in the District. The issued permits included are for the following.

- Building permits for new single-family house construction
- Building permits for additions, renovations and repairs to single-family houses
  - A subset category shows major additions, renovations and repairs valued over $150,000
- Demolition permits for single-family houses

**Findings:** From 2011 to 2016, there is an increasing trend of both new single-family building and renovation building permits issued. An average of 137 new single-family house building permits were issued in the District per year 2011-2016. This is an increase from an average of 88 new single-family house building permits issued per year from 2005-2010.

An average of 286 building permits were issued for renovation, repair or additions per year from 2011-2016, while an average of 53 of those building permits are for major renovations of more than $150,000.

An average of 135 demolition permits for single-family houses were issued per year from 2011-2016.

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**MLS® Housing Price Index, North Vancouver**

Source: Real Estate Board of Greater Vancouver.
**Single-family house starts and completions**

**Description:** The number of housing start and completions provide information on the supply and renewal of the District’s housing stock. Housing starts/completions reflect the housing market and economic patterns at the regional and even global level.

**Findings:** Since 2011, housing starts/completions show a general upward trend. Note the effect of the 2008/2009 global economic downturn on housing starts/completions.
Net-new single-family lots

**Description:** Net-new single-family lots through subdivision add to the supply of single-family housing in the District.

**Findings:** An average of eight net-new single-family lots created per year through subdivision are registered at the Land Title and Survey Authority (previously the Land Title Office) from 2011-2016. In 2016, note that 12 new lots were created from the Monterey Elementary School site redevelopment.
Growth Management (Four Key centres)

This section reports on the Growth Management section in the OCP.

A Network of Centres

The District’s objective is to proactively manage growth and change in the District to achieve a compact, efficient, environmentally sustainable, prosperous and socially equitable community. To address the key issues, the OCP seeks to create compact communities within the four key centres (Lynn Creek, Lynn Valley, Maplewood and Lions Gate-Marine\(^5\)). The four key centres are targeted to provide more housing choices, create safer streets and more connected neighbourhoods, and help develop a more vibrant people-friendly streetscape which includes parks, plazas and green spaces.

OCP Network of Centres Concept

Situating new multi-family residential units within key OCP centres locates more residents with walking access to shops, community services, jobs and transit, reduces urban sprawl and maintains existing single family neighbourhoods, and enables more efficient use of civic infrastructure.

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\(^5\) Lynn Creek was renamed from Lower Lynn, and Lions Gate-Marine was renamed from Lower Capilano/Marine Drive. Note that the previous names are in the OCP.
Progress Highlights

Housing units in the four key centres

In total, 980 net-new units were built across the District since 2011 to the end of 2016. The OCP targets 75-90% of 10,000 new residential units to be built in the four key centres. From 2011 to 2016, the majority of net-new residential units*, 76% (748 units), were built in the District in the four key centres, which is consistent with the OCP’s target. This trend is expected to continue with about 80% (1424 of 1778) of the upcoming, approved multi-family residential units within the four key centres.6

Focusing the District’s residential growth in the Key centres places more residents closer to services, shops and transit where residents no longer need to rely on a car for every trip. Of the net-new residential units in the District, 86% (840 units) are close to the existing and future Frequent Transit Network, where service is every 15 minutes or less. Locating new units close to frequent transit provides more choices for residents to be able to get to the places they need to go.

* To align with the OCP targets, this report counts a residential unit as a single-family detached house, apartment (including condominium), townhouse (including rowhouse) or multiplex (including duplex, triplex, fourplex). Secondary suites, coach houses, and some institutional or care facilities are included in separate sections to capture their importance in the housing spectrum.

Source: District of North Vancouver GIS

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6 Approved is defined by an issued Development Permit, but where units have not yet achieved occupancy as of end of 2016.
*Approved Development Permit but not reached occupancy as of end of 2016.
Source: District of North Vancouver GIS

While the OCP guides future land uses, not all residential development has occurred through changes indicated by the OCP. About half of the new multi-family housing units from 2011 to 2016 are a result of rezoning in four key centres, while 30% is from rebuilding on existing zoned land in the four key centres.

**Planning for the Key centres**
To carry out the vision of the key centres, detailed planning work has been completed for three of the four key centres – Lynn Creek, Lynn Valley, and Lions Gate-Marine – since 2011. Planning for Maplewood is currently in progress. In addition, planning work was completed for Edgemont Village. Detailed planning work supports the OCP targets by providing more specific development policies and design guidelines uniquely crafted for each centre.

**Supporting Infrastructure**
Upgrades to existing infrastructure and new infrastructure development is an essential part of the key centres development. The types of infrastructure upgraded or retrofitted often include water and sewer mains, sidewalks, bike lanes, roadways and park facilities. Across the District, infrastructure is also upgraded as part of regular maintenance and long-term management. The District is often the primary developer of infrastructure projects; however, infrastructure is also developed by other levels of government, service providers such as BC Hydro and TransLink, and private developers.

Coordinating developments is important to minimize impacts on the community, and ensure project efficiency. Large infrastructure development projects in progress include the Highway 1 Mountain Highway-Lower Lynn Interchange improvements, and the Murdo Frazer Park-Capilano Substation upgrade.
Our town and village centres have started to develop towards the OCP vision of creating complete, compact, and connected communities. In order to understand if we are progressing towards the vision, we wanted to know more about the residents who moved into new multi-family units in the District.

We distributed a survey to over 950 residential households in multi-family residential units that were completed since 2011. Most of these units are located within the District’s town and village centres. The survey was available online from March 10 to April 5, 2017, and we received 100 responses.

Of the residents who responded, 82% said they live in one of the four key centres, Lions Gate-Marine Drive (29%), Lynn Creek (17%), Lynn Valley (29%) and Maplewood (24%).

Of those residents who responded, 66% live in an apartment, 32% in a townhouse and 2% in a duplex or triplex. The main reason for moving to a multi-family home was it was affordable (48%). Other reasons included wanting less space, i.e. to downsize (17%), and wanting more space, i.e. to upsize (14%).

The majority of respondents lived on the North Shore before moving to their current home (54%), and 38% lived elsewhere in Metro Vancouver. The survey shows that the new multi-family units are attracting younger residents of the ‘missing generation’ in the District, aged 25-40. Of the respondents, 46% of households in the new multi-family developments included a resident of the ‘missing generation’. That is slightly over three times more compared to the District’s overall population where approximately 14% of residents are aged 25-40 (Census 2011).

There were a variety of reasons why respondents selected their home location. Many said it was for the neighbourhood amenities or services (26%), while others said the location allowed them to be closer to family/friends (16%) or closer to work (11%). Other comments include wanting to be near recreation amenities, more affordable compared to other North Shore options, and being able to stay on the North Shore or move back to the North Shore.
Most respondents said their household has at least one person works full time (83%) while 15% of respondents said at least one person in their household is retired. Many respondents lived in a household where at least one person works on the North Shore (34%).

Survey respondents use a number of different modes including walking, cycling, transit, car share and driving. While 70% of respondents say they drive most often, they do not drive all the time – 68% of respondents say they also walk to get around and 46% report they use transit.

Respondents were asked to rate how satisfied they are with the services and amenities in their neighbourhood. Overall, recreational amenities (parks, hiking/biking trails, sports facilities) ranked the highest with 82% of respondents satisfied or very satisfied. Respondents who were satisfied or very satisfied with the other amenities are as follows: 69% for shopping amenities (groceries, clothing, other essentials), 59% for professional services (doctor, dentist, pharmacist), and 35% for entertainment (restaurants, cafes, movies).

Overall, new multi-family homes in the District are providing for a range of household types and housing needs. The District is working to provide new multi-family housing to create a more diverse supply of housing with a focus on locating these types of new housing in our four key centres to place residents closer to transit, shops, services and other amenities.
Growth Management

**Applicable OCP Policies**

**Policy 1.1**: Accommodate growth and development within the existing built area and maintain the District’s Urban Containment Boundary as shown on the OCP’s Land Use Map

**Policy 1.5**: Respect residential neighbourhood character and limit growth in these areas (outside Network of Centres)


**Policy 1.8**: Work collaboratively with the City of North Vancouver, the District of West Vancouver, Squamish and Tsleil-Waututh First Nation governments, the regional transportation authority, Metro Vancouver, and Provincial and Federal agencies to effectively coordinate community and infrastructure planning

**Action**: Council and staff continue to collaborate on planning initiatives with local and regional partners. A new North Shore Staff Transportation Committee was created in 2017 for collaboration among the three North Shore municipalities.

**2030 OCP Target/Desired Trend**: 75-90% of net-new residential units are located in four key centres.

**Primary indicator**: Net-new residential units within the OCP’s four key centres as a percent of all net-new residential units.

**Why is this Important?** Situating new multi-family residential units within key OCP centres locates more residents with walking access to shops, community services, jobs and transit, reduces urban sprawl and maintains existing single family neighbourhoods, and enables more efficient use of civic infrastructure. Net-new residential units are new completed units less the residential units demolished within the same time period.

**2011-2016 Measure**

In total, 980 net-new units were built across the District since 2011 to the end of 2016. Approximately 76% of net-new residential units (748 units) were built within the four key centres from 2011 to 2016 in the District, which aligns with the OCP target of 75-90%.

Outside of the four key centres, approximately 24% of net-new residential units (232 units) were built in the District from 2011 to 2016, which aligns with the OCP target of 10-25%. Of the 232 net-new units,
approximately 0.6% (6 units) were in the village centres of Edgemont Village, Queensdale, Parkgate and Deep Cove combined, and approximately 23% (226 units) were in the remainder of the District outside the network of centres.

Note that secondary suites, coach houses and care facilities are not included in this measure to be consistent with the OCP targets, and they are more fully discussed in the Housing section.

**Total residential units: 2011 and 2016**

Source: District of North Vancouver GIS

* To align with the OCP targets, this report counts a residential unit as a single-family detached house, apartment (including condominium), townhouse (including rowhouse) or multiplex (including duplex, triplex, fourplex). Secondary suites, coach houses, and some institutional or care facilities are included in separate sections to capture their importance in the housing spectrum.

As the housing units change in the four key centres, multi-family housing is becoming a larger share. This means the centres are becoming more compact with housing forms that typically occupy less land area than single-family detached homes.
Upcoming Multi-Family Residential Units

**Description:** Upcoming multi-family residential units are units that are approved (i.e. received a Development Permit) by the end of 2016 but have not reached occupancy by the end of 2016. This provides an estimate of the upcoming change expected in the four key centres and other areas.

**Findings:** Consistent with the OCP, most upcoming multi-family residential units are located in one of the four key centres. The estimated completion for the units is between 2017 and 2020. Lions Gate-Marine Village Centre has the most upcoming units and the majority are from the Larco and Grouse Inn developments. Detailed planning work is currently underway for Maplewood Village Centre which will guide future development. Outside of the four key centres, the majority of the upcoming, new units are in Edgemont Village where implementation planning work was completed in 2014.

*Approved Development Permit but not reached occupancy as of end of 2016.*
Rezoned vs. Existing Zoning Multi-Family Housing Units

**Description:** While all new construction appears the same when watching from the sidewalk, there are two ways that development occurs. New multi-family housing units completed 2011-2016 either were constructed based on existing zoning, or required Council approval to change the zoning in order to build. Land use designations in the OCP illustrate what future uses of land may look like, if a land owner decides to seek approval to change the use of land. In other words, development may be from rebuilding as a building ages or needs change, or through approved change. The data show percentage of total new (not net-new) multi-family housing units by rezoning, existing zoning and in the four key centres and outside of the four key centres.

**Findings:** Slightly over one third (36%) of new multi-family units in the District from 2011-2016 were added through existing zoning. Approximately half (49%) of the new multi-family housing units from 2011-2016 are a result of rezoning within the four key centres. This occurred in Lynn Creek, Lynn Valley and Maplewood Centres. About 30% of new multi-family units were added in the four key centres as a result of rebuilding on existing zoned land. Notably, this occurred along Marine Drive where the corridor is zoned C9. Less development occurred outside the four key centres.

![New Multi-Family Housing Units 2011-2016 Rezoned vs. Existing Zoning](chart)

Source: District of North Vancouver

**Growth near the Frequent Transit Network and in Key centres**

**Policy 1.3:** Establish a network of centres and corridors consistent with the Network of Centres Concept Map and direct residential and commercial growth to these areas

**Policy 2.4.1:** Work with the regional transportation authority and Metro Vancouver to establish Lower Lynn Town Centre and Capilano - Marine Village Centre as Frequent Transit Development Areas (see Regional Context Statement, Schedule C)
Action: The District has focused the majority of net-new residential development since 2011 to the end of 2016 within the four key centres, as identified in the OCP’s Network of Centres Concept Map, as well as along the existing and future Frequent Transit Network.

Lynn Creek Town Centre (formerly Lower Lynn) and Lions Gate-Marine Village Centre (formerly Lower Capilano) were established in 2014 as Frequent Transit Development Areas at the time when the District’s Regional Context Statement was accepted by Metro Vancouver.

Community Indicators: Percent net-new units within 400m of Frequent Transit Network (existing and planned), and estimated population within the four key centres and Frequent Transit Network (existing and planned).

Description: Focussing new units and population growth along transit corridors and the four key centres is key to supporting transit ridership and an effective transit system.

Findings: The majority, 86% (840 units), of net-new housing units are within 400m of Frequent Transit Network (existing and planned). Estimated population within the four key centres and Frequent Transit Network is not available until the neighbourhood population from the 2016 Census data is obtained.

Source: District of North Vancouver GIS.
**Improved Land**

**Description:** The conversion of vacant, buildable land to improved land shows the increased use of previously unused land located within the District. The District has an Urban Containment Boundary to prevent development from further spreading out and to protect natural areas. Within the Urban Containment Boundary, improving vacant land makes better use of the existing infrastructure in place and limits infrastructure from needing to service new locations farther from existing networks.

**Findings:** From 2011 to 2016, 2.16 hectares of vacant and buildable land were developed. This includes Northwoods Village development in Maplewood (2 hectares), and 2 duplexes in Lynn Valley. In the near future, the Maplewood Northlands is anticipated to be developed after the completion of the Maplewood Community Plan, which is currently underway.

**Development in Key centres and Major Corridors**

**Description:** Centres development involves the construction of new residential, commercial, community amenity and other buildings to support growth. Alongside construction of buildings, infrastructure often needs to be upgraded and developed. Most developments require new or upgraded storm water, sanitary and sewer mains, as well as street, sidewalks, lighting and other necessary upgrades.

**Findings:** The centres of Lynn Creek, Lynn Valley, Lions Gate-Marine and Edgemont have a number of current and upcoming developments. Staff, partners and the community are in the process of developing the Maplewood Village Centre plan. Until the plan is finalized, infrastructure projects and associated timelines are to be determined.
*Mixed-use developments may include commercial use residential uses, and may include other uses such as community amenity spaces.
Housing cost and diversity continues to be a key issue for District residents. In 2016, the District conducted a survey about housing preferences. The survey shows that younger residents and renters are more likely to pay significantly more of their household income on housing costs. Residents of all ages believe the District needs more townhouses and condos, while fewer think more single family houses are needed. A lack of housing diversity makes it difficult for residents of all ages to find suitable and affordable housing for their needs or appropriate to their stage in life.

**Progress Highlights**

**Housing Mix**

Housing is gradually becoming more diverse in the District as a result of OCP direction. The share of multi-family housing, such as townhouses, apartments and multiplexes, has increased by 2% since 2011. A range of housing types provides housing options for residents of all ages, including the “missing generation” (aged 25-40) and aging residents, as well as for different household incomes.

**Percent of attached and detached housing units**

<table>
<thead>
<tr>
<th>Year</th>
<th>Detached</th>
<th>Attached</th>
</tr>
</thead>
<tbody>
<tr>
<td>2011</td>
<td>69%</td>
<td>31%</td>
</tr>
<tr>
<td>2012</td>
<td>69%</td>
<td>31%</td>
</tr>
<tr>
<td>2013</td>
<td>68%</td>
<td>32%</td>
</tr>
<tr>
<td>2014</td>
<td>67%</td>
<td>33%</td>
</tr>
<tr>
<td>2015</td>
<td>69%</td>
<td>31%</td>
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<td>2026</td>
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<td>2029</td>
<td>57%</td>
<td>43%</td>
</tr>
<tr>
<td>2030</td>
<td>55%</td>
<td>45%</td>
</tr>
</tbody>
</table>

Trend to reach 2030 target

Current trend

Source: District of North Vancouver GIS.
The District introduced coach houses as a new form of housing in the District. Two coach houses have been completed of the total of nine approved since the program began in 2014 to the end of 2016. Coach houses can provide housing for family members or generate income as mortgage-helpers.

**Rental Units**

There continues to be a high demand for purpose-built rental units in the District. The average vacancy rate from 2011 to 2016 is 0.7%. A balanced rental market is considered to have a vacancy rate of 2-3%. Since 2011, the District has introduced 177 new purpose-built market rental units which are located in Lynn Creek Town Centre and Maplewood Village Centre. In 2011, 81% of housing units were owned and 19% were rented; the 2016 Census data is to be released later in 2017.

Secondary suites are an important source of more affordable rental units. The number of secondary suites in single-family houses has increased an average of 8.5% per year (261 suites) from 2011 to 2016.

**Social and Affordable Units**

We are addressing the need for suitable housing for lower income households in the District with approximately 138 non-market rental units that are currently proposed (not yet approved).

Providing sufficient short-term housing for people in need of support is an important goal in our community. Short-term housing includes support recovery homes, emergency shelters, safe houses and transition homes where length of stay ranges from seven days to six months, and some homes are restricted by gender and age. Since 2011, the District gained an additional 13 short-term beds for a total of 45 beds. In spring 2017, a new nine bed support recovery home is to be opened.

There are other specialized types of housing units that provide care. There are seven care facilities with 743 units for seniors and persons with disabilities in the District.
Conclusion

Guided by the OCP, the District is gradually making progress on providing greater housing diversity, such as townhouses and apartment. A range of housing options provides opportunities for the ‘missing generation’, aged 25-40, to find suitable housing in the District.

Continued support for increasing housing diversity is needed to meet the changing household needs and ages of District residents. If the range and supply of housing types is not expanded, then there will be fewer opportunities for different household needs, such as aging residents, younger residents or lower income households.
Urban Structure

Applicable OCP Policies

Policy 2.1. Town Centres: The District’s objective for the Town Centres is to create vibrant and complete communities that provide diverse housing, employment and recreational opportunities.

Action: Staff to prepare Lynn Valley Implementation Plan (Council approved Lynn Valley Town Centre Flexible Planning Framework in 2013 and Design Guidelines in 2015). Staff to prepare Lower Lynn (now Lynn Creek) Town Centre Implementation Plan (Council approved Implementation Plan in 2013 and Design Guidelines in 2015). Council and staff to follow OCP land use designations to direct residential growth to the Town Centres in the form of mixed-use and multifamily development to enable greater housing diversity and affordability. Council and staff to review applications based on achieving sensitive transition outwards from the Town Centre with appropriate ground-oriented housing forms (such as townhouse) to adjacent residential neighbourhoods.

Policy 2.2 Village Centres: The District’s objective for the Village Centres is to build on their own unique characteristics to create distinct urban village environments.

Action: Prepare detailed Village Centre Implementation Plans and Design Guidelines for Maplewood and Lower Capilano-Marine (Lions Gate) as these are areas for revitalization and growth (Council approved the Lions Gate Plan in 2013, the Design Guidelines in 2015 and the Peripheral Area Housing Policy in 2014). The Maplewood Implementation Plan is in process. Council and staff to review development applications for alignment with these plans and design guidelines.

Policy 2.3 Neighbourhoods: The District’s objective for neighbourhoods is to provide safe, beautiful and inclusive environments for residents of all ages.

Action: Council and staff to follow OCP land use designations to maintain ground-oriented detached and attached housing as the predominant residential forms in neighbourhoods. Staff to prepare the Public Assembly Land Strategy to accommodate the provision of schools, community facilities and other institutional uses and maintain public assembly uses where feasible (Council approved the Public Assembly Land Strategy May 27, 2013). Staff to apply the evaluation framework for development applications contemplating change of use from public assembly to residential use.

2030 OCP Target/Desired Trend: Housing mix of 45% attached and 55% detached residential units (based on built form).

Primary indicator: Percent of attached and detached residential units within the District.

Why is this Important? Providing diversity in housing forms and housing choice is needed for seniors, young singles, couples, and families with children so that a wide mix of ages and abilities can thrive together and ensure a healthy, diverse and vibrant community.
2011-2016 Measure

In 2011, there were 31% attached (multi-family) and 69% detached (single-family) residential units in the District. By the end of 2016, there were 33% attached and 67% detached residential units in the District.

![Percent of attached and detached housing units](image)

Source: District of North Vancouver GIS.

It should be noted that the OCP target is based on counting detached units as single-family houses, excluding secondary suites and coach houses as separate units. For consistency, the data reported above uses the same definition. Secondary suites and coach houses are identified and assessed more fully in the Housing section of this report.

Note that the data differs from the OCP Progress Monitoring 2011-2014 report as a result of improved and more accurate GIS data methodology.

Housing Choices

**Applicable OCP Policy**

**Policy 7.1.4:** Encourage and facilitate a wide range of multifamily housing sizes, including units suitable for families with an appropriate number of bedrooms and smaller apartment units

**Action:** Council and staff to review development applications to ensure consistency with OCP land use designations, Guidelines for Multi-Family Housing and Ground-Oriented Housing. Staff to prepare updated Accessible Design Policy for Multi-Family Housing (Council approved the Policy in 2016).
2030 OCP Target/Desired Trend: Increase housing choices to suit the changing needs of residents.

Primary indicator: Percentage of housing units by type

Why is this Important? District residents need access to a range of housing choices to meet the needs of their household structure and family, life stage and income. A diversity of housing choices promotes a healthy and vibrant community of all ages, abilities and incomes.

2011-2016 Measure
There is a gradual shift towards diversifying housing types from 2011 to 2016. The percentage of apartment and townhouse units is increasing relative to the other housing unit types.

![Percent of housing unit types](image)

Source: District of North Vancouver GIS data.

Similar to the Primary Indicator of attached and detached units, it should be noted this measure excludes secondary suites and coach houses as separate units. For consistency, the data reported above uses the same definition. Secondary suites and coach houses are identified and assessed more fully in the Housing section of this report.

Note that the data differs from the OCP Progress Monitoring 2011-2014 report as a result of improved and more accurate GIS data methodology.

Housing Preferences Survey (2016)
Description: To assist the development of the District’s Rental and Affordable Housing Strategy (2016), the District conducted a Housing Preferences Survey in May 2016. It was a representative survey conducted by an independent research company.
**Findings:** The survey found that residents under the age of 55 years old are significantly more likely to spend over 30% of their household income on housing costs. Similarly, renters – who tend to be younger – are significantly more likely to have housing costs that could be categorized as not affordable.

When asked about housing types needed, residents believe the District needs more townhouses/rowhouses (34%), condos (31%) and detached single-family houses (13%). Younger residents are significantly more likely to think that the District will need more high rise condos (20% vs. 8% of 35-54 year olds) while 35-54 year olds are more likely to think the District needs more single-family houses (18% vs. 10% of 55 years old or older).

**Housing Rental and Ownership**

**Applicable OCP Policy**

**Policy 7.2.3:** Encourage the retention of existing, and the development of new, rental units through development, zoning and other incentives

**Action:** Council and staff to apply the Strata Rental Protection Policy to development applications. Staff to prepare Rental and Affordable Housing Strategy (Council approved Strategy in 2016). Staff to prepare Residential Tenant Relocation Assistance Policy (Council approved Policy in 2016).

**2030 OCP Target/Desired Trend:** A net increase in rental housing units (as an overall % of total housing units).

**Primary indicator:** Percentage of rental versus owned housing units in the District

**Why is this Important?** Entry into home ownership is increasingly challenging given the high land values in the District. Growing demand for rental housing is reflected in low residential rental vacancy rates.

**2011-2016 Measure**

In 2011, an estimated 19% of residential units were rented while an estimated 81% were owned. The 2016 Census data will be available later in 2017.

Besides purpose built rental units, other forms of rental units include strata apartment rentals, secondary suites and coach houses. Strata apartment market rental make a significant contribution to the rental housing stock. These strata apartment rental units are estimated at 20% of all apartment units.

![Residential tenure chart]

Purpose Built Rental Apartments: Vacancy, Rents and Age

Description: Vacancy rate is the percentage of all units that are not rented at that time in the District. A balanced residential rental market is considered to be from 2-3%. A low vacancy rate creates challenges for many households to find affordable rental housing.

Median monthly rents show the cost of renting an apartment in the District. Changes in rents reflect the supply and demand for rental apartments and reflect local and regional market trends.

The age of purpose built rental apartments illustrates the supply of market rental units in the District. Older rental apartments generally are more affordable than new ones. A desired trend is to have a wide range of rental apartment building ages to provide a wider spectrum of rents.

Findings: High demand and rising monthly rents for purpose built rental apartments continue from 2011 to 2016. The average vacancy rate from 2011 to 2016 is 0.7% for purpose built rental apartments in the District, from 0.4% in 2011 to 0.3% in 2016 (Source: Metro Vancouver).

Median monthly rents increased from $1,047 in 2011 to $1,313 in 2016 in the District for purpose built rental apartments (Source: Metro Vancouver). The combination of few rental apartments available and rising rents make it harder for households, especially lower income households, to find suitable housing.

Source: Metro Vancouver.
The majority of purpose built rental apartments in the District were built in the 1960s and 1970s, which are nearing 40 to 60 years old. More recently, since 2011, two new purpose built rental buildings were completed in the District.

![Purpose Built Market Rental Units by Decade Built](chart)

Source: District of North Vancouver

**Secondary Suites**

**Description:** Secondary suites are an important source of more affordable rental units in the District. A rental suite in a house helps offset the high cost of detached housing making home ownership more affordable for many residents.

**Findings:** In 2016, there are approximately 4,367 secondary suites in the District.

### Coach Houses

**Applicable OCP Policies**

**Policy 2.3.5:** Prepare Housing Action Plan(s) to identify criteria for low intensity infill housing, such as coach and laneway housing and small lot subdivision as appropriate

**Action:** Amend the Zoning Bylaw to allow Coach Houses (Council approved Bylaw 8036 on November 17, 2014). District staff prepare a *Coach House How to Guide* (2015). Council and staff review private coach house development applications (ongoing). Staff to review the coach house program and report back to Council (2017). A study is progress to assess the potential for designating new Small Lot Infill Areas in Upper Capilano to allow for small lot subdivision.
Description: Similar to secondary suites, coach houses offer another type of secondary rental unit in existing single-family neighbourhoods. The District’s coach house program began in 2014 with a gradual entry approach. Coach houses can provide housing for family members or generate income as a mortgage-helper.

Findings: From 2014 to the end of 2016, nine coach houses were approved in the District and two have been completed thus far.

Housing Affordability

Applicable OCP Policy

Policy 7.4.2: Work with community partners to explore opportunities for social housing, co-operative and innovative housing solutions

Policy 7.4.4: Consider the use of District land, where appropriate, to contribute towards and leverage other funding for the development of social and affordable housing

Action: Staff to work with partners to leverage District land to build affordable housing. Staff to prepare Rental and Affordable Housing Strategy (Council approved Strategy in 2016).

2030 OCP Target/Desired Trend: A net increase in affordable housing units to 2030 is desirable.

Primary indicator: Number of social and low end of market housing units in the District.

Why is this Important? While important strides have been made to increase the type and tenure of housing through revitalization and mixed use redevelopment of designated town and village centres, the OCP provides direction to address the needs of low and moderate income households in their efforts to find social and low end of marking housing units. Providing suitable housing for a range of household incomes moves the District towards the target of a diverse population.

2011-2016 Measure

Three categories of affordable residential units are reported: co-op, government subsidized and older purpose built market rental. Government subsidized housing include all government non-market rental subsidized housing units excluding co-op housing, care facilities and short-term beds.

<table>
<thead>
<tr>
<th>Affordable Housing</th>
<th>2011</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Co-op Housing Units</td>
<td>343</td>
<td>343</td>
</tr>
<tr>
<td>Government Subsidized Housing Units</td>
<td>663</td>
<td>663</td>
</tr>
<tr>
<td>Purpose Built Market Rental (1974 and older)</td>
<td>1,099</td>
<td>1,099</td>
</tr>
<tr>
<td>TOTAL</td>
<td>2,105</td>
<td>2,105</td>
</tr>
</tbody>
</table>

Although there has not been an increase in affordable housing units since 2011, there are four rental projects currently under consideration (not approved) that include approximately 138 non-market rental units. Among these projects approximately 12 units will be in Lynn Valley, 10 in Maplewood and 116 in Lynn Creek.
There are currently 45 short-term beds for persons who need support services; short-term housing includes support recovery homes, emergency shelters, safe houses and transition homes. Length of stay ranges from 7 days to 6 months, and some homes are restricted by gender and age. These facilities provide support to help integrate people back into the community as fully active members. In 2011, the District had 32 beds in short-term housing developments. Between 2011 and 2016 the District gained an additional 13 short-term beds. A new 9 bed support recovery home is set to open this spring.

Note that unit numbers may differ from the OCP Progress Monitoring Report (2014) due to improved data monitoring.

**Care Facility Units**

**Description:** Some District residents live in facilities that offer care services for seniors or persons with disabilities. A wide variety of housing types with different services provide for the range of District residents’ needs.

**Findings:** There are seven care facilities in the District; these facilities have approximately 412 assisted and independent living units, and approximately 331 institutional care units. Among these facilities, Cedar Springs in Parkgate Village Centre was developed in 2012 and has approximately 136 assisted and independent living units.

Source: District of North Vancouver.
Progress Highlights

To address the transportation outcomes from our spread out land use pattern, the OCP envisions a larger share of District resident trips by walking, cycling or transit. To address this, we have expanded our sidewalk and bicycle network, and have had some gains in transit service. As the District is part of the larger North Shore transportation system, Council recently endorsed a new North Shore Staff Transportation Committee for collaboration among the three North Shore municipalities.\footnote{Endorsed March 26, 2017.}

In 2011, an estimated 20% of District resident trips are done by walking, cycling or transit. Transportation data for 2016 is to be released for later in 2017 (2016 Census), and in 2018 (TransLink Trip Diary). The OCP’s target for 2030 is 35% of District resident trips by walking, cycling or transit.
Cycling and Walking
Transportation improvements take a long time to build, however we are slowly making progress towards our goals. Our sidewalk network increased by 4 km and our bicycle network grew by approximately 14 km of on-street network and approximately 3 km of off-street network from 2011 to 2016. Expanding our cycling and walking network gives residents more travel options for their needs. The three North Shore municipalities completed planning for the Spirit Trail (2013), a walking and cycling route, with the goal of spanning the North Shore from Horseshoe Bay to Deep Cove. Since 2011, approximately 1.4 km of the Spirit Trail has been built in the District.

Transit
Younger District residents are more likely to use transit. In fact, 25% of 18-34 year olds note that transit is their most commonly used form of transportation as we found in the District’s Housing Preferences Survey (2016). Investments in transit mean we make better use of our existing roads by increasing the “people-carrying capacity”, i.e. more people can travel on transit compared to same space used by the equivalent private vehicles. From 2011 to 2015, North Shore bus service hours increased by 10%, while SeaBus service hours increased 2%. Major transit hub Phibbs Exchange, which serves almost 16,000 passengers daily, is to be rebuilt though a partnership between the District, TransLink and the Province with an estimated project cost of $23 million. Construction is expected to start in 2018. Several transit service improvements from the North Shore Area Transit Plan Transit (TransLink, 2012) have been completed by 2015, such as Lynn Valley routes receiving increased service, new connections and more direct routes. Other improvements underway include a new B-Line bus service along the Main-Marine corridor from the Mayors’ Council Plan (2014), which is expected to begin service in 2019.

Driving and Highway 1
The District’s objective is to provide greater transportation choice, with a focus on cycling, walking and transit. However, with approximately 80% of District resident trips made by car, driving remains a way of travel for many. To address road safety and east-west connections, the District and the Province have partnered on the Lower Lynn Corridor Improvements project along Highway 1. The District is contributing $53 million toward the $193 million project cost.

Network of Centres
To support our centres, transportation studies completed for Lynn Valley (2013), Lions Gate (2013), and Edgemont Village (2015), while Maplewood is currently in progress. Transportation studies outline the improvements needed for walking, cycling, transit and vehicles to support the development of our centres.

Conclusion
The District has made gradual progress in extending sidewalks, the cycling network and working with partners for transit improvements. With the 2017 Trip Diary released later in 2018, we will be able to measure our progress towards the OCP target. Because of resident concern about Highway 1, the District is working with the Province to upgrade the Lower Lynn Interchanges around Highway 1 and improve east-west connections.
## Current and Upcoming Transportation Projects*

<table>
<thead>
<tr>
<th>What</th>
<th>When</th>
<th>Who</th>
</tr>
</thead>
<tbody>
<tr>
<td>Highway 1 Lower Lynn Corridor Improvements</td>
<td>2017-2018 for Mountain Hwy Interchange portion</td>
<td>District and the Province $193 million</td>
</tr>
<tr>
<td>Rebuild Phibbs Exchange</td>
<td>2018</td>
<td>District, TransLink and the Province $23 million</td>
</tr>
<tr>
<td>New B-Line bus service along the Main-Marine corridor</td>
<td>2019</td>
<td>North Shore municipalities, TransLink, Metro Vancouver</td>
</tr>
<tr>
<td>Bike lanes on Lynn Valley Rd. (Morgan Rd. to Mollie Nye Way)</td>
<td>2017</td>
<td>District, TransLink and the Province $572,000</td>
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<tr>
<td>Sidewalk on E. 29th St. (William Ave. to St. Christophers Rd.)</td>
<td>2017</td>
<td>District</td>
</tr>
<tr>
<td>Maplewood Village Centre transportation study currently in progress</td>
<td>2017</td>
<td>District</td>
</tr>
<tr>
<td>2017 Trip Diary (mode share, travel data)</td>
<td>2018</td>
<td>TransLink</td>
</tr>
<tr>
<td>North Shore Sub-Area Transportation Model (traffic forecasting)</td>
<td>2017</td>
<td>District with City of North Vancouver and District of West Vancouver</td>
</tr>
</tbody>
</table>

*A sample of transportation projects, not a complete list.*
Travel Mode Share

Applicable OCP Policies

**Policy 2.4.1 Transit Corridors:** Work with the regional transportation authority and Metro Vancouver to establish Lower Lynn Town Centre and Capilano - Marine Village Centre as Frequent Transit Development Areas (see Regional Context Statement, Schedule C)

**Policy 5.1.1:** Plan for an appropriate density and mix of uses to support the provision of frequent transit service

**Action:** The District has focused the majority of net-new residential development since 2011 to the end of 2016 within the four key centres, as identified in the OCP’s Network of Centres Concept Map, as well as along the existing and future Frequent Transit Network.

Lynn Creek Town Centre (formerly Lower Lynn) and Lions Gate-Marine Village Centre (formerly Lower Capilano) were established in 2014 as Frequent Transit Development Areas at the time when the District’s Regional Context Statement was accepted by Metro Vancouver.

In addition, the following plans have been completed to support the implementation of transportation and transit priorities in the District: North Shore Area Transit Plan (2012), Transportation Plan (2012), Transportation Studies for Town and Village Centres (2013 to 2015).

**Policy 5.1.8:** Consider, where appropriate, reducing vehicle parking requirements for new developments in centres and corridors well served by transit to encourage alternate modes of transportation and increase housing affordability

**Action:** The Reduced Parking Rates for Multifamily Residential Developments policy (2014) allows staff to consider parking rates below what is required in Part 10 of the District’s Zoning Bylaw when a travel demand management plan is developed.

**2030 OCP Target/Desired Trend:** 35% of District resident trips are by walking, cycling or transit.

**Primary indicator:** Percent mode splits for all trips by auto, transit, walking and cycling

**Why is this Important?** Our ability to move around quickly, safely, affordably, and comfortably affects every aspect of our lives. Choosing active and more sustainable modes of transportation can:

- Encourage less reliance on automobiles,
- Reduce greenhouse gas emissions and improve air quality,
- Promote active transportation and healthy living, and
- Lead to more efficient use of existing infrastructure.
2011-2016 Measure

In 2011, an estimated 20% of District resident trips are done by walking, cycling or transit.

New data for 2017 will be available in 2018 (TransLink Trip Diary).

In 2011, 20% of all trips were made by transit, walking and cycling combined. For comparison, 27% of all trips in the Metro Vancouver region were by transit, walking and cycling in 2011. Locating the majority of new growth in key town and village centres, as per the OCP, will provide residents with access to more active and sustainable transportation choices.

As directed by the OCP, the District continues to plan for and focus capital expenditures on walking and cycling infrastructure and to work with TransLink to support transit infrastructure. The District has also taken steps to facilitate the east-west flow of traffic in the District through the construction of the Keith Road extension, and a new Keith Road Bridge. The District is also partnering with the Province to upgrade the Lower Lynn Interchanges (see section Driving and Highway 1 below).

Transit

The District is part of the North Shore transit service sub-region. From 2011 to 2015, North Shore bus service hours increased by 9%, while the number of passengers remained relatively stable; SeaBus service hours increased 2%. The service cost per passenger increased for both bus and SeaBus.

<table>
<thead>
<tr>
<th></th>
<th>Bus service</th>
<th>SeaBus service</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Annual Revenue Hours</td>
<td>Annual Revenue Hours</td>
</tr>
<tr>
<td></td>
<td>357,000</td>
<td>10,700</td>
</tr>
<tr>
<td></td>
<td>393,000</td>
<td>10,900</td>
</tr>
<tr>
<td></td>
<td>+10%</td>
<td>+2%</td>
</tr>
<tr>
<td></td>
<td>Annual Boardings (Millions)</td>
<td>Annual Boardings</td>
</tr>
<tr>
<td></td>
<td>15</td>
<td>6,282,000</td>
</tr>
<tr>
<td></td>
<td>14.9</td>
<td>6,092,000</td>
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<tr>
<td></td>
<td>-0.7%</td>
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<tr>
<td></td>
<td>Median Cost per Boarded Passenger</td>
<td>Cost per Boarded Passenger</td>
</tr>
<tr>
<td></td>
<td>$1.58</td>
<td>$1.64</td>
</tr>
<tr>
<td></td>
<td>$1.80</td>
<td>$1.72</td>
</tr>
<tr>
<td></td>
<td>+14%</td>
<td>+5%</td>
</tr>
</tbody>
</table>

Source: Transit Service Performance Review 2015 (TransLink)

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8 North Shore sub-region for transit service includes Bowen Island, Lions Bay, the City and District of North Vancouver and West Vancouver.
The District works with its regional partners to identify improvements to transit service and infrastructure to serve the North Shore transit network. Priority improvements are in the North Shore Area Transit Plan (TransLink, 2011) and the 10-year Vision for Metro Vancouver Transportation, developed by the Mayors’ Council in 2014.

The North Shore Area Transit Plan (TransLink, 2011) identifies the priorities for transit service and infrastructure to 2040 for the District of North Vancouver, City of North Vancouver, District of West Vancouver, Village of Lions Bay, Bowen Island, Squamish Nation and Tsleil-Waututh Nation. Of the near-term priorities identified, 25% are completed and 45% are in progress. The near-term priorities for transit service within the District that have been completed include the following.

- Increased service levels from Lynn Valley to downtown Vancouver (route 210)
- New connections on the NightBus to Lynn Valley Town Centre (route N24)
- Made Lynn Valley local routes more simple and direct (routes 227, 229)

Near-term priorities in the District that are in progress include:

- Rebuilding Phibbs Exchange
- Improving Lynn Valley Centre Exchange

**Phibbs Exchange**

The District is partnering with TransLink and the Province to fund the rebuilding of Phibbs Exchange, an estimated $23 million project. Construction is expected to start in 2018. Improvements include better passenger facilities and enhancing connections to the surrounding neighbourhood, Lynn Creek Village Centre. Phibbs Exchange serves 16 bus routes and almost 16,000 passengers daily.

**10-year Vision for Metro Vancouver Transportation (Mayors’ Council, 2014)**

The Vision includes a number of near-term projects to serve the District, such as:

- Main-Marine B-Line bus service
- SeaBus and Lonsdale Quay Bus Exchange – increased SeaBus and bus service, and upgrade to the transit exchange
- Increased service for routes 130, 229, 240, 255
- Increased bicycle program funding, and new walking to transit funding
Driving and Highway 1

Applicable OCP Policies

**Policy 5.5.7:** Explore possibilities for new strategic east-west linkages to the road network as a means to reduce trip length and ensure alternative access when a major route is blocked

**Policy 5.5.10:** Continue to work with the Federal Government, Province, the regional transportation authority, other North Shore municipalities and First Nations governments to identify and advance opportunities to improve vehicle and transit access at the bridgeheads

**Action:** The District is partnering with the Provincial and Federal governments to fund Highway 1 Lower Lynn Corridor Improvements. The project is to address safety, queuing and east-west connections.

The Trans-Canada Highway 1 bisects the District and is managed by the Province. Highway 1 serves the Metro Vancouver region and beyond, such as the Squamish corridor via Highway 99. Many residents rely on Highway 1 for travel because of the District’s spread out land use pattern. Since the bridges over the Burrard Inlet are the pinch points for vehicles, traffic congestion on Highway 1 occurs at certain times.

**Lower Lynn Corridor Improvements**
The District is contributing $53 million to Highway 1’s Lower Lynn Corridor Improvements project along with the Provincial ($75 million) and Federal ($65 million) governments for a total cost of $193 million. The project is to address safety, queuing and east-west connections.
Over the past 10 years, the total traffic volume on the two Burrard Inlet bridges has increased an average of less than 1% per year. Since the new Port Mann Bridge opened in 2012, traffic volumes over the Ironworkers Memorial Bridge increased approximately 5.5% (2012-2015), which is a difference of about 6,294 vehicles on average per day.

The Province has undertaken work to better understand the congestion on Highway 1. Findings include:

- Traffic growth corresponds to growth in employment and building activity, rather than population growth
- Traffic growth and congestion has most significantly increased in what have traditionally been thought of as “counter-peak” direction
  - Peak period traffic to the North Shore has grown much more significantly in the AM peak (+7.8%) than in the PM peak (+0.7%)
  - Peak period traffic from the North Shore has grown much more significantly in the PM peak (+4.4%) than in the AM peak (+0.5%)
- Traffic to the North Shore in the morning and from the North Shore in the afternoon is over facility capacity for multiple adjacent hours

The Province found traffic generally slows during peak hour around the Lower Lynn Interchanges along Highway 1, due to the existing highway configurations, traffic tends to speed up once vehicles reach the Ironworkers Memorial Bridge.
Travel time reliability

When traffic volumes are near or over capacity, or if a vehicle crash occurs, travel times can vary greatly. While the annual average does not show large variations year-to-year, variable travel times are what the travelling public experiences and remembers.

There is limited information available to measure travel time reliability, and Metro Vancouver is investigating opportunities to measure it in the future. As a substitute, average trip time in 2011 is reported. The 2011 National Household Survey included a question about travel time for the first time, and the 2016 Census journey-to-work data is to be released later in 2017.

<table>
<thead>
<tr>
<th>Source: National Household Survey, 2011</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Median commuting duration, 2011</strong></td>
</tr>
<tr>
<td><strong>District of North Vancouver</strong></td>
</tr>
<tr>
<td><strong>Vancouver CMA</strong></td>
</tr>
</tbody>
</table>
Pedestrian and Cycle Networks

**Applicable OCP Policies**

**Policy 5.1.6:** Support pedestrian connectivity within and to centres by providing a continuous pedestrian network

**Action:** Pedestrian connectivity is supported prioritizing and constructing new sidewalks and connections. Staff review development applications to ensure they meet the requirements set out in the centres public realm guidelines and transportation studies and plans. Plans completed to date to support pedestrian networks include: Pedestrian Master Plan (2009), Spirit Trail Route Planning Report (2013), public realm guidelines for the Lions Gate-Marine, Lynn Valley, Lynn Creek are complete (Maplewood in progress) that support a continuous pedestrian network.

**2030 OCP Target/Desired Trend:** Provide safe and comfortable opportunities to walk and provide a more complete cycling network for both recreational and commuter cyclists.

**Primary indicator:** Total length of bicycle and pedestrian networks

**Why is this Important?**
Access to a well-planned walking and cycling network increases connectivity within neighbourhoods, expands transportation choices, and promotes healthy and active modes of transportation.

**2011-2016 Measure**
From 2011 to the end of 2016, the estimated linear length of the pedestrian and cycling network increased from 212 km to 234 km.

Bicycle and pedestrian networks will take a long time to complete and need funding to retrofit. The District’s bicycle and pedestrian plans provide direction on which connections should be prioritized. The
Bicycle Master Plan (2012) identifies locations for new bicycle route facilities and infrastructure improvements. Since 2011, the District has received partner funding from TransLink and the Province to expand the bicycle network with projects.

Note that since 2015, the bicycle network criteria were revised in the District’s GIS mapping system to improve the quality of the bicycle network data.

A few examples of projects to expand the District's bicycle network

- **Mount Seymour Parkway** (completed 2013): On-street bike lanes to extend the route to Riverside Drive.
- **Welch Street** (completed 2014): On-street bike lanes to connect the Spirit Trail to 1st Avenue on-street bike lanes.
- **Lynn Valley Road** (in progress): On-street bike lanes from Mollie Nye Way to Highway 1.

The Pedestrian Master Plan (2009) seeks to expand the sidewalk network across the District. Because many streets lack sidewalks, the plan prioritizes investments for routes on busy streets and near transit.
Infrastructure and Funding

This section reports on the Infrastructure and Plan Implementation sections of the OCP.

Our supporting systems include financial and infrastructure planning for the sustainable maintenance, rehabilitation and renewal of existing infrastructure, and to ensure we have funds available for new community assets.

Progress Highlights

The OCP’s target is to have available funding to accommodate both aging infrastructure and the demands of growth. To that end, the District has become a leader in municipal asset management in BC. From 2011 to 2016, the District created 16 asset management plans covering $2 billion of existing assets. A 1% lift in the annual tax levy helps us to continue to catch up on deferred asset maintenance and renewal.

Through development, the District has collected approximately $14 million in Development Cost Charges (DCCs) to offset the costs related to servicing development, such as utilities and streets. These funds are collected so that expanding infrastructure is borne by developers, not existing residents.

Development also provides Community Amenity Contributions (CACs), funds or physical assets, to provide benefits to the community on behalf of development. The District has collected approximately $11 million in cash from Community Amenity Contributions (CACs). In addition, the District has a number of amenities that are currently being built or scheduled for construction by developers, including the upcoming new Lions Gate Community Centre and public plaza and Lynn Creek Community Centre and Child Care Centre.

Conclusion

The District strives to provide sustainable service delivery to ensure that community services are delivered in a social, economic, and environmentally responsible manner that does not compromise the ability of future generations to meet their needs. We have a strategy to maintain and upgrade our aging infrastructure, and to benefit from new development through DCC cost recovery and public benefits through CAC funds and physical projects.

Rendering of new Lions Gate Village Centre public plaza and Lions Gate Community Centre.
Infrastructure

Applicable OCP Policies

**Policy 11.1.1: Infrastructure Planning and the Network of Centres:** Design facilities and infrastructure to respond to the various and changing needs of District residents and to changing technologies

**Policy 11.3.1: Infrastructure Maintenance:** Develop an asset management plan that coordinates long-term capital planning and management of municipal infrastructure using a systems-based approach

**Policy 11.3.2: Infrastructure Maintenance:** Adopt a long term life-cycle asset management perspective for the design, maintenance and renewal of infrastructure and facilities


**2030 OCP Target/Desired Trend:** Available funding accommodates both aging infrastructure and the demands of growth.

**Primary indicator:** Number of asset management plans completed

**Why is this Important?** The District of North Vancouver’s infrastructure includes the vast network of roads, waterworks, sewers, recreation centres, fire halls, libraries and other facilities that serve the diverse needs of our population. A significant portion of our infrastructure is reaching the end of its useful life and planning for replacements needed in the next 20 years is underway. To provide a sustainable level of service for future generations, asset management planning needs to factor in appropriate service levels, the life-cycle of infrastructure, and long-term replacement and maintenance costs. Focussing new growth in centres, where infrastructure can be accessed by a greater number of people, increases the efficiency of service delivery and the cost effectiveness of municipal assets and infrastructure.

**2011-2016 Measure**
The District had zero Asset Management Plans completed in 2011. By the end of 2016, 16 asset management plans covering $2 billion of existing assets were completed. One asset management plan remains to be completed covering $7 million (1%) of existing assets.
**A snapshot of current District infrastructure**

Source: District of North Vancouver GIS

**Net tax revenue**

**Description:** Municipal tax revenue comes from a number of sources. The District’s net tax revenue is shown by sector.

**Findings:** From 2011 to 2016, the District’s share of taxes among sectors has remained stable. The residential sector is the largest tax base with a 72% average. Following residential, the business sector contributed an average 17% from 2011 to 2016.

![Sources of net tax revenue](image)

Source: District of North Vancouver
Development Cost Charges (DCCs)

Description: Development Cost Charges (DCCs) offset costs related to services as a direct result of a development. This ensures that new development pays for the cost of upgraded infrastructure to service the development.

Findings: From 2011 to 2016, approximately $14 million in DCCs has been leveraged by the District to offset the costs related to servicing development.

Community Amenity Contributions (CACs)

Description: Community Amenity Contributions (CACs) are payment towards community amenities or delivery of physical community amenities that are provided by a developer based on the type of development application. New development in the District will be typically expected to provide benefits to the community beyond the development itself. If development requires a rezoning or plan amendment that involves an increase in density or a change from one land use to a higher land use, then that new development will, wherever possible, be required to provide a CAC in the form of either a payment or a physical community amenity.

Findings: Development provides Community Amenity Contributions (CACs), funds or delivered physical assets, to provide benefits to the community on behalf of development. The District has collected approximately $11 million in cash from Community Amenity Contributions (CACs). In addition, the District has a number of amenities that are currently being built or scheduled for construction by developers, including the upcoming new Lions Gate Community Centre and public plaza and Lynn Creek Community Centre. These public benefits are for existing residents and new ones.
Work and Business

This section reports on OCP sections Employment Lands and Economic Development.

Issue: Loss of Economic Vibrancy

The District lost about 1,000 jobs between 1996 and 2006; this means more District residents must commute to outlying areas. Commuting outside of the District increases the number of people community farther distances, and draws residents to invest in businesses off the North Shore.

Progress Highlights

Local Jobs
In 2011, there were 28,085 jobs in the District and 57% of District jobs were filled by local residents worked on the North Shore. The 2016 Census data will be released later this year. The OCP also sets targets of growing the number of jobs (reaching 36,000 total jobs).

Employment Lands
Since 2011, the District has focused on concentrating employment lands in three main areas: Maplewood, Lynn Creek and Marine Drive. These areas have historically been the District’s employment generating lands, naturally concentrating in areas with harbour and highway access. Regionally in 2015 there were 11,331 ha. of industrial lands. The District of North Vancouver holds a 3% share of these lands.

The Metro Vancouver region’s industrial lands will continue to be under market pressure and are expected to be fully occupied in the decade 2030. On the North Shore, 93% of industrial lands on the North Shore are already developed. Businesses contribute 30% of the District’s property tax revenue, and their success is vital for all of the community, both as providing local jobs and a tax revenue source.

Source: District of North Vancouver GIS

OCP Land Use Designations
- Industrial
- Light industrial commercial

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9 Metro Vancouver, 2015 Industrial Lands Inventory Summary.
10 Metro Vancouver, 2015 Industrial Lands Inventory Summary.
Within our employment lands, we have the opportunity to increase job opportunities through gradual intensification supported by OCP policies. Intensification can be accomplished by increasing the floor space area on sites, allowing appropriate uses to locate on upper floors of buildings and encouraging uses that create more, higher paying jobs. We are gradually intensifying employment lands with an increase of approximately 1.3%, or 104,571 sq. ft. (9,715 sq. m.) of building floor space area on District Industrial and Light Industrial-Commercial designated lands since 2011. The OCP targets increasing the area of built square feet by 33% on employment lands by 2030.

The District’s employment lands are increasing in value. The average assessed value of District Light Industrial properties increased by 20% between 2011 and 2016. The average assessed value of District business properties (e.g. offices, retail, warehousing, hotels and motels) increased by 24%. We are adding to the supply of employment lands by planning for approximately 13 ha. of land in the Maplewood Northlands and District-owned lands east of Riverside Drive to be developed, as shown in the draft concept for the Maplewood Village Plan. Through new employment land development in Maplewood more District jobs are anticipated to be generated.

Economic Development
The number of business licenses in the District increased by 6.7% between 2011 and 2016. However, among these licenses, the number of District based businesses (home based and non-home based) is decreasing, while the number of non-North Shore based businesses is increasing. The District is working with the Economic Partnership North Vancouver to create a positive business climate that supports expansion and diversification of the District of North Vancouver’s economy and contributes to the quality of life for residents.

Conclusion
Currently, many North Shore businesses find it hard to hire here because younger workers cannot afford the District’s expensive single-family homes. Development of our key centres near employment lands, such as Lynn Creek, Marine Drive and Maplewood, facilitates more opportunities for a diversity of people to live and work in the same neighbourhood, and may make our key centres more attractive for businesses to locate near a more diverse population. With a shorter home to work commute, this can decrease vehicle traffic and make it easier for people to choose walking, cycling or taking transit. In response to external influences, the District is taking steps to protect our employment lands, encourage employment land intensification, and facilitate a welcoming and flexible climate for business to provide more job opportunities for our residents.
Employment Lands

Applicable OCP Policies

**Policy 1.7:** Protect employment lands by limiting to uses predominantly associated with heavy industry, light industry, and general business and by limiting residential and retail uses

**Action:** The Lynn Creek Town Centre Implementation Plan reaffirms the desire to protect and enhance industrial lands, and encourages various measures to minimize potential impacts to surrounding land uses.

**2030 OCP Target/Desired Trend:** 33% increase in built square feet in employment lands

**Primary indicator:** Percent increase in built area of employment generating lands

**Why is this Important?** Our industrial and light industrial-commercial employment lands play a vital role in achieving our vision of becoming a more complete and balanced community. Intensified use of employment lands should increase available jobs, reduce commuting times and associated greenhouse gas emissions, and enhance the municipality’s economic prosperity.

**2011-2016 Measure:**

<table>
<thead>
<tr>
<th>YEAR</th>
<th>Building Area (sq. ft.)</th>
<th>Light Industrial Commercial Building Area</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Industrial Zone Building Area</td>
<td>Light Industrial Commercial Building Area</td>
<td></td>
</tr>
<tr>
<td>2011</td>
<td>3,521,305 (327,140 sq. m)</td>
<td>4,263,509 (396,093 sq. m)</td>
<td>7,784,813 (723,233 sq. m.)</td>
</tr>
<tr>
<td>2016</td>
<td>3,510,509 (326,137 sq. m)</td>
<td>4,378,877 (406,811 sq. m.)</td>
<td>7,889,380 (732,948 sq. m.)</td>
</tr>
</tbody>
</table>

Source: District of North Vancouver GIS.

**Findings:** Building floor space area has increased by approximately 1.3%, or 104,567 sq. ft. (9,715 sq. m.) since 2011. Loss of building floor space between 2011 and 2016 is due to demolition of older buildings and sheds in the industrial areas south of Marine Drive and Dollarton Highway.

**Employment Lands Assessment Value**

**Description:** BC Assessment provides the land assessment value for all properties in the District. The value of employment lands over time is reported below including major industry, light industry (such as properties used or held for extracting, processing, manufacturing or transporting products, including ancillary storage) and business (such as properties used for offices, retail, warehousing, hotels, motels and properties that do not fit the other classes). Assessment values reflect a property’s market value. The assessed value of employment lands and improvements is affected by international, regional and local market and development trends.

The assessed value of employment lands in the District has increased since 2011. The number of legal lots has increased for major industrial, light industrial, and business (e.g. offices, retail, warehousing,
hotels and motels) properties. Taking into account the increase in the number of legal lots between 2011 and 2016, the average assessed value of District Light Industrial properties increased by 20%. The average assessed value of District business properties increased by 24%.


**Industrial land area, vacancy rates, construction and absorption**

**Description:** The District has a portion of the region’s industrial land. Industrial land and floor space that is vacant, being constructed and purchased shows the supply and demand for industrial land. Absorption of industrial land is defined the rate at which land is converted from ‘vacant’ to ‘developed’.

**Findings:** The District has 286 hectares (706 acres) of industrial lands, a 3% share of industrial land in Metro Vancouver. On the North Shore, there is a limited vacant land supply with 7% vacant industrial lands. Although there are a range in sizes of industrial sites on the North Shore, a large portion are large sites 50 acres and larger.\(^{11}\)


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\(^{11}\) Metro Vancouver Industrial Lands Inventory Technical Report, 2015.
In 2015, Metro Vancouver reported the North Shore had 425 ha. of industrial land. Most of this land is used for large scale infrastructure/transportation and building intensive-industrial. Large-scale infrastructure/transportation includes uses such as railyards, utilities and port terminal lands. Building-intensive industrial lands include heavy and light industrial uses such as warehousing, manufacturing, stockpiling of natural resources and limited industrial-related accessory uses.\textsuperscript{12}

The region’s industrial lands are intensifying, as the amount of tracked industrial building floor area in the region increased from approximately 150 million sq. ft. in 2005, to 166 million sq. ft. in 2010, to 177 million sq. ft. in 2015.\textsuperscript{13} Metro Vancouver predicts that the ‘vacant’ industrial land supply might be substantially absorbed by the 2030s. In the period 2010-2015, the annual average net land absorption was 76 hectares in Metro Vancouver, compared to 93 ha. per year in the 2005-2010 period. This is due to the lack of available vacant sites that are large and close to transportation infrastructure. If absorption continues a lower rate, the lifespan of the existing supply of industrial lands could be extended.\textsuperscript{14}

**Office floor space**

**Description:** Offices are one part of the District’s employment generating lands. The OCP targets an increase in the built area of employment generating lands.

\textsuperscript{12} Metro Vancouver Industrial Lands Inventory Technical Report (2015).
\textsuperscript{13} CRBE Group, Inc.
\textsuperscript{14} Metro Vancouver Industrial Lands Inventory Technical Report, 2015.
Findings: In 2011 there was 578,270 sq. ft. of built office floor space in the District. In 2016 gross office floor space increased by approximately 16% to 673,171 sq. ft. This increase of approximately 94,901 sq. ft. of new office space is aligns with the OCP target of increasing built area of employment generating lands. Two developments make up the new 94,901 sq. ft. office space constructed since 2011: the Edgemont Commons building in Edgemont Village Centre, and the Northwoods Business Park development in Maplewood Village Centre.

<table>
<thead>
<tr>
<th>Total Office Floor Space</th>
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</thead>
<tbody>
<tr>
<td>Area (sq. ft.)</td>
</tr>
<tr>
<td>2006</td>
</tr>
<tr>
<td>0</td>
</tr>
<tr>
<td>40000</td>
</tr>
<tr>
<td>80000</td>
</tr>
</tbody>
</table>

Source: District of North Vancouver GIS

Economic Development

Applicable OCP Policy

Policy 8.1.1: Encourage appropriate and compatible economic activity in all areas.

Action: Staff and Council to enforce land use policies and plans that encourage new investment, quality jobs and opportunities for businesses.

2030 OCP Target/Desired Trend: 36,000 total jobs in the District by 2030.

Primary indicator: Number of jobs in the District

Why is this Important? Facilitating the growth of a diverse local economic climate in the District is important to the health and resiliency of our community and ensures a range of job opportunities for residents.

2011-2016 Measure
There are approximately 28,085 jobs in the District in 2011. The total work force comprised 55% of the total population in 2011. The 2016 Census data will be available in November 2017.
Local Jobs

**Applicable OCP Policy**

**Policy 8.1.10:** Promote major job growth or intensification in locations and at densities that support travel by walking, cycling and transit.

**Action:** Staff and Council to follow Town and Village Centre Implementation Plans directing job growth and density via land use designations.

**2030 OCP Target/Desired Trend:** An increase in District workforce that work in the District.

**Community indicator:** Percent of District workforce that work in the District

**Why is this Important?** Many District residents look for opportunities to work closer to home. Residents who work closer to home are more likely to have shorter commutes and may be more likely to walk, cycle or transit to work.

**2011-2016 Measure**

Of the approximately 28,085 jobs in the District in 2011, an estimated 57% were filled by local residents. The 2016 Census data will be available in November 2017.

**Number of business licenses by year**

**Description:** The number of businesses operating in the District is an indicator of economic health.

**Findings:** Between 2011 and 2016 the number of business licenses increased by 6.7% from 4,919 to 5,250 licenses. However, the number of District-based businesses (home-based and non-home based) is decreasing, and the number of non-North Shore based businesses is increasing. Note that ‘non-North Shore based’ businesses includes licences for businesses based in the City of North Vancouver and the District of West Vancouver that are not eligible under the Inter-Municipal Licence program.

![Number of Business Licenses](chart.jpg)

Source: District of North Vancouver.
Parks and Social Well-Being

This section reports on OCP sections Parks and Open Space and Social Well Being.

Issue:
Social Issues

Direction:
Create more complete, compact and connected communities

We have a range of social issues to address and vulnerable populations to support. There is a gap between the rich and poor in the District, with over 10,000 of our residents (about 12% of the population) living in low income households in 2011. Our homeless population has seen a dramatic increase from 47 people in 2002 to 122 in 2011. One part of creating more complete communities and a healthier population is by providing park space and amenities.

Progress Highlights

Parks
The District is proud of our abundance of park space. We are continuing to exceed the target of park space per 1000 people, with a ratio of 3.6 ha. of community and neighbourhood park per 1000 people. We are also continuing to invest in our parks with improvements. We had added 2.26 km to our trail networks since 2011, including 1.45 km of the Spirit Trail. Our completed Parks and Open Space Strategic Plan (2012) guides future improvements.

Social Well-Being
We are increasing the number of community services and hubs near our centres. Since 2011, three community centres have started development: the new Delbrook Community Centre currently under construction and two in the planning stage, Lynn Creek Community Centre and Lions Gate Community Centre which are made possible by the development of these key centres. We are striving to reach our target to have a community hub facility within easy access of every centre.

Increasing walkability and amenities near residents’ homes in District communities has a positive effect on well-being. Over 75% of District residents reported that they see many people walking or cycling in their neighbourhoods, have a transit stop within a 5 minute walk of home, and feel that their sidewalks are well maintained. Over half of District residents surveyed feel they have amenities within walking or cycling distance, and they walk for 30 or more minutes per day. About 40% of residents walked for leisure 30 or more minutes per day, and 23% of residents walked for utilitarian purposes.

Compared to other Metro Vancouver municipalities, District of North Vancouver kindergarten-aged children have higher levels of vulnerability in the categories emotional maturity and social competence.16

Challenging Demographic Profile
District residents are aging and we have a shrinking younger population. From 2006 to 2011, there has been a decline in the numbers of children and young adults aged 25 to 40. At the same time, the

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The number of middle aged and senior adults is rising and slightly above the regional average. This means there are fewer working aged residents to attract business and fewer families with children to support local schools and programs.

From 2001 to 2011 there was a net loss of people moving away from the District to other Metro Vancouver municipalities, other parts of British Columbia and other Canadian communities; however, there was a net increase in people moving to the District from other provinces.

The Regional Homeless Count has found the number of homeless people on the North Shore is increasing, from approximately 44 people in 2002 to 122 people in 2011. In order to better understand the actual numbers of homeless in the community staff conducted a survey of the key homeless service providers on the North Shore in December, 2016 to more accurately determine the total number of homeless on their caseloads. These front line staff reported that they had active files on approximately 300 homeless individuals across the North Shore, double what the Regional Homeless Count data was.

Our homeless include youth, families and seniors, many who are affected the rising cost of housing and living expenses in the region. Homelessness continues to be a focus for ongoing support in our community.

Conclusion
The OCP envisions fostering a safe, socially inclusive and supportive community that enhances the healthy living of all residents by maintaining our standard for park space, increasing our trails and developing new community centres.

However, we have on-going challenges with retaining or attracting young people, families with children, and we have an aging population. When the 2016 Census data is released on the District’s demographics, we will see if these trends are continuing. We have a growing social need with an increasing homeless population. To mitigate our demographic challenges, more affordable and diverse housing options will enable more people to move to, or stay in the District. With more affordable housing options, there will be more opportunity for our most vulnerable citizens to access long-term shelter. If we do not address our demographic challenges, we risk having fewer children to support our schools, fewer residents of working age to attract jobs and businesses and a larger proportion of aging residents some of whom may find it difficult to make ends meet with rising housing and living costs.
Parks and Open Space

Applicable OCP Policies

**Policy 4.1.1:** Develop and implement a Parks and Open Space Strategic Plan consistent with the OCP to manage and improve the District’s parks and trails system

**Policy 4.2.2:** Provide new parkland, open space and greenway trails as part of planning processes for Town and Village Centres undergoing growth and change

**Action:** Staff to prepare a Parks and Open Space Strategic Plan (Council approved the Parks and Open Space Strategic Plan in 2012).

**2030 OCP Target/Desired Trend:** Continue to exceed 2 ha of community and neighbourhood park/1000 people District-wide, and increase park, open space and/or trails in OCP growth centres.

**Primary indicator:** Ratio of community and neighbourhood park/1000 people

**Why is this Important?** Community Parkland serves several neighbourhoods and includes parks for organized recreational opportunities, trails and natural features. Neighbourhood Parkland are more localized parks providing active and passive recreational opportunities and are intended to primarily serve residents within a reasonable walking distance (10 min or up to approximately 800 m).

**2011-2016 Measure:** The ratio of community and neighbourhood park/1000 people District-wide continues to exceed the OCP target with 3.6 ha. It has remained the same from 2011 to 2016.

**Park Improvements**

**Community indicator:** Park improvement projects

**Why is this Important?** In addition to neighbourhood parks, other key parks strategies are aimed at park updates and improvements to meet the changing needs of our community and to extend the trails network to strengthen community connections.

**Findings:** Since 2011, approximately $9,592,872 has been invested into parks projects, including sports fields, playground, trails and sport courts. A number of examples are listed below.
Examples of Key Park Improvement Projects Completed in 2011 – 2016

<table>
<thead>
<tr>
<th>Project</th>
<th>Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>Windsor AstroTurf construction with associated infrastructure (washrooms etc.) Sports Field Related</td>
<td>Sports Field Related</td>
</tr>
<tr>
<td>NS Spirit Trail Construction for Squamish Nation to Mackay Creek Trail</td>
<td>Trail</td>
</tr>
<tr>
<td>Trail construction along Seymour Greenbelt with aggregate surfacing and supporting</td>
<td>Trail</td>
</tr>
<tr>
<td>Multi Use and Mountain bike trail construction with associated infrastructure and signage Trail</td>
<td>Trail</td>
</tr>
<tr>
<td>Artificial Turf Mat installation at Windsor field Sports Field Related</td>
<td>Sports Field Related</td>
</tr>
<tr>
<td>Water Park replacement at Viewlynn</td>
<td>Other</td>
</tr>
<tr>
<td>Sport field lighting upgrade at Myrtle Park - All weather field Sports Field Related</td>
<td>Sports Field Related</td>
</tr>
<tr>
<td>Cates Tennis Court replacement (2) at Cate Park East Tennis</td>
<td>Tennis</td>
</tr>
<tr>
<td>BP Memorial Connector with bridge installation (2); boardwalk; stairs; fencing and drainage</td>
<td>Ped. Infrastructure</td>
</tr>
<tr>
<td>Waterfront Access Upgrade at 790 Beachview Avenue</td>
<td>Other</td>
</tr>
<tr>
<td>Garibaldi Tennis Court Replace</td>
<td>Tennis</td>
</tr>
<tr>
<td>Grousewood/ Draycott Pathway</td>
<td>Trail</td>
</tr>
<tr>
<td>Seymour Paved Pathway System</td>
<td>Ped. Infrastructure</td>
</tr>
<tr>
<td>Myrtle Playground Equip Replacement</td>
<td>Playground</td>
</tr>
<tr>
<td>Inter River Bike Skills Park</td>
<td>Other</td>
</tr>
<tr>
<td>Lynn Canyon Bridge and Boardwalk Replacement</td>
<td>Trail</td>
</tr>
<tr>
<td>Maplewood Farm Pony Barn</td>
<td>Other</td>
</tr>
</tbody>
</table>

Community Trail Network

**Applicable OCP Policy**

**Policy 4.1.4:** Develop and maintain the District-wide network of trails and greenways

**Action:** Staff to focus on completing trails identified in the Parks and Open Space Strategic Plan and improving trail connections to the community.

**Community indicator:** Linear length of trails

**Why is this Important?** Access to a trail network increases connectivity within neighbourhoods, expands transportation choices, and promotes healthy and active modes of transportation and recreation.

**2011-2016 Measure:** In 2011, there were 304 linear km of trails District wide. Since 2011, we have developed an additional 2 kilometers of trail networks, for a total of 306 kilometers of trails. Of these trails, over half are multi-use, and there are a mix of other trail types including hiking-only, mountain biking priority trails, mountain biking only and other trails. As opportunities arise, the District is seeking to establish a complete and continuous trail network.
Social Well-Being

Citizen Engagement

**Applicable OCP Policies**

**Policy 6.1.1.:** Provide opportunities for all citizens to meaningfully participate in civic affairs and community life

**Action:** Staff consistently engage community members on a variety of projects, including the innovative Delbrook Lands Community Dialogue in 2016. Staff to promote participation in the 2018 municipal election.

**2030 OCP Target/Desired Trend:** To involve citizens meaningfully in civic affairs and community life.

**Community indicator:** Municipal election voter turnout rate.

**Why is this Important?** Effective civic engagement builds strong communities, leads to greater public participation and interest in the things we share, and facilitates more responsive governance and better decision making. Civic engagement can be observed in a number of different ways: voter turnout at civic elections, attendance at Council meetings, participants at public engagement events, involvement in civic committees, number of volunteers for various community initiatives, number of people accessing the District website, and more. Moving forward, the District will seek ways to measure civic engagement. Currently one of the few reliable sources of available data is voter turnout.

**2011-2016 Measure**
In 2011 there was a 21% Municipal Election Voter Turnout Rate. In the 2014 election, there was a 25% Voter Turnout Rate. The next municipal election is November 17, 2018.

<table>
<thead>
<tr>
<th>DNV Trails*</th>
<th>2011 Length (km)</th>
<th>2016 Length (km)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hiking Only</td>
<td>58</td>
<td>58</td>
</tr>
<tr>
<td>Mountain Biking Priority</td>
<td>21</td>
<td>20</td>
</tr>
<tr>
<td>Mountain Biking Only</td>
<td>0.9</td>
<td>0.9</td>
</tr>
<tr>
<td>Multi-Use</td>
<td>187</td>
<td>189</td>
</tr>
<tr>
<td>Unclassified</td>
<td>38</td>
<td>39</td>
</tr>
</tbody>
</table>

*Note: Includes all trails located in the District, even if they are funded/constructed/maintained by Metro Vancouver.
Arts, Culture, Libraries, Leisure and Recreation

Applicable OCP Policies

**Policy 6.2.17: Arts, Culture, Libraries, Leisure and Recreation:** Foster an environment that promotes creativity and cultural expression and facilitates community access and engagement in arts and cultural experiences

**Policy 6.2.18: Arts, Culture, Libraries, Leisure and Recreation:** Support the development and delivery of creative community events and activities that celebrate the full spectrum of diversity of the District, build on the District’s unique identity and engage local residents, artists and businesses

**Action:** Staff to prepare Arts and Culture Grants Policy (Council approved Arts and Culture Grants Corporate Policy in 2015). Staff to prepare Community Building Fund Policy (Council approved Community Building Fund Policy in 2016). Council approves $10,000 annually for community events such as block parties, etc.

Community Services, Programs and Facilities

Applicable OCP Policies

**Policy 6.3.4:** Promote the establishment and maintenance of affordable quality child care services

**Action:** Childcare Grants Committee advises staff and Council on the distribution approximately $50,000 annually in childcare grant funding. Staff and consultants prepared a District childcare needs assessment in 2016. Staff working with developer to design a childcare centre in co-located with the community centre in Lynn Creek

**Policy 6.3.6:** Support the creation of a network of community hubs to provide services to residents in a coordinated and cost effective manner
Action: Staff from across the District have been working with several developers in Lions Gate and Lynn Creek to design Community Recreation Centres that will provide an important way for members of the community to access recreation, library, social and community programs and to feel socially connected and a part of their community. Staff developed Memorandum of Understanding to facilitate innovative partnerships for future operation of Community Recreation Centre (Lions Gate CRC, 2014)

Policy 6.3.8: Encourage the retention of sufficient space in surplus public facilities (schools, churches, recreation centres) to meet changing community needs (such as adult daycare, childcare)

Action: Staff to prepare the Public Assembly Lands Strategy (Council approved the Public Assembly Lands Strategy in 2013). Staff to apply the evaluation framework to any development applications contemplating a change of use from public assembly to residential.

2030 OCP Target/Desired Trend: A community hub facility within easy access of every centre.

Primary indicator: Presence of a community hub facility within 400m of OCP town and village centres

Why is this Important? For the purpose of this report, a “community hub” is defined as the co-location of a range of publicly supported community programs and services in a central place. Community hubs allow residents to connect to a public facility close to their home. These hubs can offer integrated, innovative and client centered services including a variety of programs for residents of different ages and abilities. The ability to reach a wide variety of programs in a ‘one stop shop’ approach increases access and improves community connectedness and belonging.

2011-2016 Measure:
As of 2016, there is an existing cluster of community services exists in Lynn Valley Town Centre and a community hub in the Parkgate Village Centre. Other community hubs in the District are located outside of OCP designated town and village centres.

Since 2011, three new community centres are planned for the Lynn Creek Town Centre, Lions Gate-Marine Village Centre, and a new Delbrook Community Recreation Centre. The Delbrook Community Recreation Centre will replace the William Griffin Recreation Centre and is scheduled to open in 2017. The facility will include an aquatics facility, fitness studio and weight room, sports court and gymnasium, pre-school, youth space, and multipurpose space for seniors. The community centres in Lynn Creek Town Centre and Lions Gate Village Centre is currently being planned.

Applicable OCP Policies

Policy 6.3.12: Encourage sustainable, local food systems through initiatives such as promotion of healthy, local foods and food production, and the facilitation of community gardens, farmers markets, urban agriculture initiatives in appropriate locations

Policy 6.3.13: Integrate opportunities for urban agriculture in planning Town and Village centres

Policy 6.3.15: Develop a food policy that defines the District’s vision and commitment to facilitating a food system that supports long-term community and environmental health
Actions: Staff continue to work partnership with organizations to create an integrated urban food system across the North Shore. The projects include food recovery, innovative breakfast programs in schools, Quest Food Exchange and community gardens. Staff representation at the Table Matters Committee. Staff to prepare ‘Keeping of Backyard Hens Bylaw’.

Policy 6.4.7: Facilitate the development of safe and accessible community and public spaces and consider crime prevention design principles and accessibility guidelines in their design and retrofit


Walkability and health

Description: The ability to move safely, efficiently and enjoyably within our neighbourhoods can improve our sense of community and both physical and mental health. The amount of time and type of walking (for leisure, errands, commuting) is an indicator of how many amenities and services are accessible to a neighbourhood, and how enjoyable pedestrian infrastructure is to use. Length of commute time, and mode is an indicator of transit accessibility, and how far people must travel for work, and to access services and amenities. My Health My Community, a non-profit partnership between Vancouver Coastal Health (VCH), Fraser Health (FH) and the eHealth Strategy Office (eHSO) at the University of British Columbia (UBC), conducted a survey (2013-14) with people aged 18 and over to learn how lifestyle, our environment, neighbourhood characteristics and daily interactions affect health over time. Their survey results for the District of North Vancouver are summarized below.

Findings: Of District of North Vancouver survey respondents, the following report indicators of neighbourhood walkability:

- 81% of people see a lot of people walking/biking compared to 70% of West Vancouver and Lions Bay, and 77% of City of North Vancouver.
- 61% feel they have amenities within walking/cycling distance.
- 75% feel that their sidewalks are well maintained.
- 87% feel they have a transit stop within a 5 minute walk of home.
- 63% walk for 30 or more minutes per day; 40% of people spend 30+ minutes a day leisure walking, and 23% of people spend 30 or more minutes utilitarian walking.
- 17% of residents feel that traffic in the area makes walking difficult.

In terms of commuting, approximately 50% of respondents have a one-way commute that is 30 minutes or longer, and 66% commute by car and 22% commute by public transit. The survey found that 80% of District residents do their errands by car.

Child developmental health

The Early Development Instrument (EDI) is administered by the UBC Human Early Learning Partnership. The EDI Report is a measure of the developmental health of the kindergarten population across the province. The EDI measures vulnerability over time on five scales: (1) physical health and well-being, (2)
social competence, (3) emotional maturity, (4) language and cognitive development and (5) communication skills and general knowledge. Findings are reported by area.

**Findings:** District children had higher levels of vulnerability in emotional maturity and social competence compared to the other measures of vulnerability. In some areas, children also had higher levels of vulnerability in physical health and well-being, and communication. The overall less vulnerable areas in the District are Delbrook-Upper Lonsdale, Upper Capilano-Edgemont, Lynn Valley and Grand Boulevard-Moodyville and the overall more vulnerable areas are Deep Cove-Dollarton, Lynnmour/Blueridge, Norgate/Pemberton and Westlynn.

**Socially Inclusive Community**

**Applicable OCP Policies**

**Policy 6.3.1.:** Facilitate the delivery of accessible community services and social programs to meet the current and future needs of all District residents

**Action:** Community Services Advisory Committee advises staff and Council on the distribution of approximately $280,000 in annual grant funding. District funds an additional $870,000 annually (approximately) in core funding to non-profit organizations. Staff to prepare Community Profiles to use for planning purposes. Staff to prepare a Social Strategy.

**Policy 6.3.2.:** Plan and support initiatives for an age and disability-friendly community

**Policy 6.3.3.:** Facilitate the provision of accessible services, programs, and facilities that encourage seniors and people with disabilities to function independently

**Actions:** The District of North Vancouver has an aging population. Staff are working with Vancouver Coastal Health, our non-profit partners and community stakeholders to better understand the needs of our aging population. A specific focus is on ensuring that services, programs, supports and education are in place to manage what is anticipated to be a significant increase in District residents with Alzheimer’s and dementia. Staff involved with Safe and Active Routes to School that promotes active transportation to and from schools (2010, 2011, 2016). Council approved Accessible Design measures in Centres’ Public Realm Design Guidelines (2013 and 2014). Staff and Council representation on North Shore Advisory Committee on Disability Issues.

**2030 OCP Target/Desired Trend:** Foster a socially inclusive community including a mix of ages, abilities and socio-economic backgrounds.

**Community indicators:** Age groups as a percent of the total population, and household Income.

**Why is this Important?** Sustaining a healthy mix of different ages and socio-economic backgrounds in our population is important to the ongoing health, diversity and vibrancy of our community. Recent demographic trends (2011) indicate growing numbers of seniors, gaps in the numbers of young adults entering the work force and starting new families, and declining numbers of school aged children. OCP
policies to create a greater diversity of housing choices and affordability, to encourage business opportunities and job growth, and to guide the development of dynamic town and village centres will help attract the ‘missing generation’ of young adults, aged 25-40, and enable seniors to find suitable housing in our community.

2011-2016 Measure:
In 2011, our population profile reveals a slight decline in the numbers of children from 2006. However, these numbers are still higher than the 2011 regional average. The number of young adults aged 25 to 40 has declined since 2006 and there are significantly fewer young adults aged 25 to 40 than the regional average. Our numbers of middle aged and senior adults are on the rise and slightly above the regional average. The 2016 Census data will be available later in 2017.

<table>
<thead>
<tr>
<th>Population Profile By Age Group</th>
<th>2006</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td>0-19</td>
<td>26.4%</td>
<td>24.7%</td>
</tr>
<tr>
<td>20-39</td>
<td>21.0%</td>
<td>20.0%</td>
</tr>
<tr>
<td>40-64</td>
<td>39.6%</td>
<td>39.7%</td>
</tr>
<tr>
<td>65+</td>
<td>13.0%</td>
<td>15.5%</td>
</tr>
<tr>
<td>Total</td>
<td>81,910</td>
<td>84,420</td>
</tr>
</tbody>
</table>

Source: 2011 Canadian Census

![2011 Population Pyramid](image)

Source: 2011 Canadian Census
Historically, the District experienced the largest population increase in the 1950s, 1960s and 1970s when a large portion of the District was initially developed. The District lost a small amount of population for the first time from 2001 to 2006. From 2011 to 2016, the population increased 1.8% (1,525), from 84,410 to 85,935. For regional context, the region’s population increased 14% (346,850) from 2,313,328 in 2011 to 2,463,431 in 2016 (Vancouver CMA).

<table>
<thead>
<tr>
<th>Year</th>
<th>Population</th>
</tr>
</thead>
<tbody>
<tr>
<td>2011</td>
<td>84,410</td>
</tr>
<tr>
<td>2016</td>
<td>85,935</td>
</tr>
</tbody>
</table>

Source: Statistics Canada Census.

The high cost of living, including housing related costs, is a contributing factor to the loss of our 25-40 year olds and the inability of many local employers to find and retain staff. Many households spend at least half of their income on housing (2011). New 2016 Census data available in later in 2017.

**2011 District Household Income**

- $0 - $49,000: 8,000 households
- $50,000 - $99,999: 12,000 households
- $100,000 - $149,999: 6,000 households
- $150,000 and over: 4,000 households

Source: 2011 National Household Survey
Applicable OCP Policies

Policy 6.3.5.: Support orientation and community services for welcoming new immigrants

Action: In order to understand the changing demographic of the North Shore staff, are actively involved with community partners to better understand the profile of our newcomer immigrant populations. Through grants and staff support on various North Shore initiatives, services, programs and supports that newcomer immigrant populations need are being created. Staff are represented at the North Shore Immigrant Inclusion Partnership Committee.

Migration

Description: Migration of people to and from the District (from other Metro Vancouver communities, other parts of BC, Canadian provinces and other countries) shows the movement of people to and from the District over time. In addition to natural increase (births), a municipality can gain population through migration. Data source: Statistics Canada Census received from Metro Vancouver.

Findings: From 2001-2011, 8,850 people moved into the District from other Metro Vancouver municipalities, but 11,890 people moved from the District to other Metro municipalities. The District consistently took 3% of the Metro share of immigrants in 1996, 2001 and 2006, but in 2011 took 2% of the share. From 2001 to 2011 more people moved to the District from other provinces (3,365), than from the District to another province (2,570). There was a net increase of 795 people from other provinces between 2001 and 2011. In this time period, more people (5,920) moved from the District to another part of the province than people moved to the District from another part of British Columbia (2,020) for a net loss of 3,900 people in this 10-year time period.

Heritage and Archaeological Resources

Applicable OCP Policies

Policy 6.5.4. Heritage and Archeological Resources: Encourage the protection and enhancement of buildings and sites which have historic significance to the community by exploring opportunities to use the tools and incentives available under the Local Government Act

Policy 6.5.6. Heritage and Archeological Resources: Support continued community involvement in identifying and advising on issues pertaining to District heritage resources and programming


Policy 6.5.7. Heritage and Archeological Resources: Establish a Heritage Plan to implement the policies contained in the Official Community Plan

Action: Staff to prepare a Heritage Plan
Homelessness

Applicable OCP Policies

**Policy 7.4.5. Non-Market Housing and Homelessness:** Encourage other levels of government to contribute financial support and/or a portion of surplus lands towards appropriate and affordable housing for those with special needs.

**Actions:** Strategic use of District lands to contribute towards the creation of beds/units along the housing continuum with a particular focus on the non-market part of the continuum. Leased land is an important incentive the municipality can use to leverage partnerships, including capital and operational dollars from other levels of government. Staff representation on the North Shore Advisory Committee on Disability Issues. Council approved the Rental and Affordable Housing Strategy in 2016. Council approved Eligibility Criteria for Waiving Municipal Permit Application Fees (2015).

**Policy 7.4.6. Non-Market Housing and Homelessness:** Continue to support regional efforts to eliminate and prevent homelessness on the North Shore.

**Policy 7.4.7. Non-Market Housing and Homelessness:** Continue to support non-profit agencies that provide short-term emergency and transitional shelter, food and access to social services for those in need.

**Policy 7.4.8. Non-Market Housing and Homelessness:** Support community partners in providing a full continuum of support services to address issues related to mental health, addictions, health services, housing, employment, and food security; and to provide assistance for homeless people to facilitate their transition to independent living.

**Actions:** Staff are working with non-profit partners and senior levels of government to address a significant increase in young people presenting with clinical mental illness. Work toward a comprehensive, family centred model of service delivery is taking place with additional mental health staff and beds available. The District has also been a key partner in the creation of much needed support recovery beds for both adult men and women, with a total of 18 beds now open for individuals struggling with addictions. Staff are represented on the following committee: North Shore Standing Committee on Substance Abuse, North Shore Homelessness Task Force, Community Services Advisory Committee, Youth Safe House Advisory Committee, Community Housing Action Committee (CHAC), Local Action Team for Youth Mental Health.

**Homeless Population Counts**

**Description:** Ensuring all citizens basic human needs are met is important for the health of individuals and our community. People without shelter are at risk of physical, mental and emotional stress. Knowing the number of people who do not have shelter, and the conditions that caused their housing vulnerability can assist decision making around affordable housing, inclusive urban design and employment lands.

**Findings:** In 2011 there were 122 homeless individuals on the North Shore. For the North Shore, the number of homeless people changed slightly from 122 people in 2011 to 119 people in 2014. While
overall numbers have remained relatively constant in recent years, there are still a significant number of homeless youth, families and seniors; and homelessness continues to be a focus for ongoing support in our community. The last Metro Vancouver Homeless Count was conducted March 7-8, 2017. Results will be available in April 2017.

The Regional Homelessness Task Force Homeless Encampment Survey conducted in winter 2016 estimates there are 300 homeless individuals on the North Shore.

![North Shore Homeless Individuals 2002-2014](chart1)

Source: Metro Vancouver Homeless Count

![Metro Vancouver Total Sheltered and Unsheltered Homeless](chart2)

Source: Metro Vancouver Homeless Count
The spread out land use pattern of predominantly detached homes contributes to a high reliance on the automobile, which are a substantial contributor to our community greenhouse gas emissions.

Progress Highlights

**Emissions**

The Province of B.C. aims to reduce greenhouse gas (GHG) emissions by 33% from 2007 levels by 2020. District policy also aims for a reduction in community GHG emissions by 33% by 2030. Between 2010 and 2012 the amount of CO₂ produced from District commercial and residential buildings (electricity and natural gas) increased approximately 49%. Most emissions came from natural gas usage from commercial/small-medium industrial buildings. The District’s on-road transportation emissions also increased by approximately 6%. CO₂ produced from solid waste, however, decreased approximately 18% between 2010 and 2012.

Source: Community Energy and Emissions Inventory, Province of British Columbia, 2016
The District has a target to reduce corporate CO₂ emissions, i.e. emissions from services delivered directly by the local government. Between 2011 and 2015, District corporate decreased approximately 21%. The District’s Energy Reduction Program has focused on making improvements to the District’s facilities by implementing projects to reduce the energy use in buildings. Since 2011 the program has reduced energy use in facilities from approximately 5-15% on an annual basis.

**Environmental Management**

Since 2011 the District has started developing Integrated Storm Water Management Plans (ISMPs). In 2016 we completed a District-wide water quality assessment of our watersheds. The District and the City of North Vancouver have partnered to assess the physical condition of our shared watersheds. Since 2011, the District adopted five Environmental Protection and Natural Hazard DPAs, which protect the environment or protect development in hazardous areas, and one of two planning DPAs supports energy and water conservation, and greenhouse gas reduction. The District is working to manage climate impacts through a Climate Change Adaptation Strategy, which is in progress.

**Conclusion**

The District is making headway reducing corporate and solid waste CO₂ emissions, however, community emissions from vehicles and buildings are increasing. To reduce community GHG emissions, the District is focusing on developing more transportation options in the key centres such as transit and cycling pathways, and employment opportunities closer to home. The risk of not reducing our environmental footprint through developing compact and complete key centres is that transportation emissions are likely as residents continue to rely on automobiles for their primary way of getting around.
Environmental Management

Applicable OCP Policies

Policy 9.1.1. Biodiversity: Identify and map ecologically important features and develop an Ecological Management Strategy to protect these features.

Action: Staff to prepare an Ecological Management Strategy.

Policy 9.1.4. Biodiversity: Support the protection and enhancement of biodiversity through implementation of environmental development permit areas and guidelines for the protection of the natural environment, streamside areas and hazardous conditions (Schedule B)

Action: Council approved Bylaw 7934 to amend the OCP to include Development Permit Areas (2012)

2030 OCP Target/Desired Trend: The District aims to have Integrated Stormwater Management Plans and implementation on all urbanized watersheds.

Primary indicator: Number of Integrated Stormwater Management Plans (ISMPs) completed.

Why is this Important? Metro Vancouver municipalities are required to develop a coordinated program to monitor stormwater and assess and report on the implementation and effectiveness of Integrated Stormwater Management Plans (ISMPs). ISMPs offer an integrated way of understanding and developing coordinated strategies to maintain or enhance watershed health.

2011-2016 Measure: In 2011, the District has zero ISMPs. In 2016, the District is working toward ISMPs with a District-wide water quality assessment of our watersheds completed (2016). The District is undertaking a joint District and City of North Vancouver project to assess the physical condition of our shared watersheds.

Climate Action

Applicable OCP Policies

Policy 10.1.1: Promote the development of green/energy-efficient buildings for new multifamily, residential, commercial, industrial and institutional buildings

**2030 OCP Target/Desired Trend:** The District aims to reduce community emissions by 33% by 2030.

**Primary indicator:** Community CO$_2$ emissions in tonnes

**Why is this Important?** The Province of BC aims to reduce greenhouse gas (GHG) emissions by 33% from 2007 levels by 2020. As part of the our commitment to meeting the Climate Action Charter, the District is required to measure and report on community GHG emissions profiles. An important resource for this reporting, is the Community Energy and Emissions Inventory (CEEI) that collects data on energy consumption and GHG emissions from community activities (on-road transportation, buildings and solid waste) from GHG source sectors (utilities, public agencies etc.).

**2011- 2016 Measure:** In 2010, community emissions were equivalent to 427,000 tonnes of CO$_2$.

**Findings:** The most recent Community Energy and Emissions (CEEI) data from the Province is from 2012. Between 2010 and 2012 the amount of CO$_2$ produced from District commercial and residential buildings (electricity and natural gas) increased 49.3% from 167,185 tonnes of CO$_2$ to 249,680 tonnes. The amount of CO$_2$ produced from on-road transportation increased by 6.3% from 2010 to 2012 from 195,947 tonnes of CO$_2$ in 2010 to 208,305 tonnes. CO$_2$ produced from solid waste, however, decreased 18.2% between 2010 and 2012. In 2010 46,236 tonnes of CO$_2$ were produced from solid waste, and in 2012 37,816 tonnes of CO$_2$ were produced.

Source: Community Energy and Emissions (CEEI), Province of BC.
Corporate Emissions

Applicable OCP Policies

Policy 10.2.1: Undertake feasibility assessments of district energy systems and advance these, where appropriate, through partnerships and the planning and redevelopment process

Policy 10.2.2: Encourage and facilitate new development to be district energy ready with hydronic systems where appropriate


2030 OCP Target/Desired Trend: A reduction in Corporate (District operations) emissions.

Primary indicator: Corporate CO₂ emissions in tonnes

Why is this Important? Under the Climate Action Charter, the District is taking steps to lower our carbon footprint; plan for compact, complete and energy-efficient communities; and demonstrate leadership on sustainable development. The District also reports every year on progress toward these goals as well as achieving carbon neutrality in their corporate emissions. The majority of District corporate GHG emissions are attributed to fleet vehicles use and building energy use with electrical use making up the remainder.
2011-2016 Measure:
In 2012, the District’s direct corporate emissions were equivalent to 4,629 tonnes of CO₂. The 2016 data will not be available until later in 2017. Between 2011 and 2015, District emissions from services delivered directly by the local government decreased 20.6%. The District’s corporate GHG emissions are generated largely result of fuel use (diesel and gasoline) for its fleet vehicles, natural gas use for space heating in its buildings, and emissions from fuel use in machinery and vehicles used to in contracted services.

Between 2013 and 2015 the District received considerable carbon credits from a regional program (the Vancouver Landfill Gas Capture Optimization) and a smaller credit for the District’s curbside organics collection program. These credits allowed the District to claim Carbon Neutral Status in both 2014 and 2015 reporting years.

The District’s Energy Reduction Program has focused on making improvements to the District’s facilities by implementing projects to reduce the energy use in buildings. To date, the program has reduced energy use in facilities from approximately 5 to 15% on an annual basis.

Major projects underway include the energy retrofit of the Karen Magnussen Community Recreation Centre (the District’s highest energy consuming facility), which will result in an energy and GHG emissions reduction of more than 50%. Energy studies are underway in next group of highest energy consuming buildings including the District Hall, the Operations Centre and the Ron Andrews Community Recreation Centre. Energy retrofits in these buildings will align with the facilities asset management plans, and put District facilities on a path to a 33% reduction in GHG emissions by 2020 compared to 2011 baseline.
Conclusion

The Official Community Plan (OCP) 2011 is a compelling 20-year vision guided by four strategic directions and a roadmap of specific targets to make it happen. The OCP envisions a community structured around a vibrant network of well designed, safe and livable village and town centres, and neighbourhoods. There is a particular focus on developing complete and compact four key centres: Lynn Valley, Lynn Creek, Lions Gate-Marine and Maplewood.

The OCP’s Network of Town and Village centres concept

In 2011 our community started down the path of implementing this bold vision. At the end of 2016, we are five years into the journey. We have made some progress towards reaching our goals and this OCP Implementation provides the opportunity to see how far we have come and what’s on the horizon. Over the next several years to the year 2030, we anticipate continuing to work toward our community goal of creating more vibrant neighbourhoods and centres inclusive of all ages, cultures and incomes that are well designed, safe and livable, and hosts resilient and diverse local businesses.